

Industrial Automation

(Automação de Processos Industriais)

<http://users.isr.ist.utl.pt/~jag/courses/api1213/api1213.html>

Slides 2010/2011 Prof. Paulo Jorge Oliveira

Rev. 2011-2014 Prof. José Gaspar

Industrial Revolution 1760/80 – 1820/40 (historians E. Hobsbawm, T. S. Ashton)



*A steam engine built according to James Watt's patent
in 1848 at Freiberg in Germany [wikipedia]*

Industrial Revolution 1760/80 – 1820/40 (historians E. Hobsbawm, T. S. Ashton)

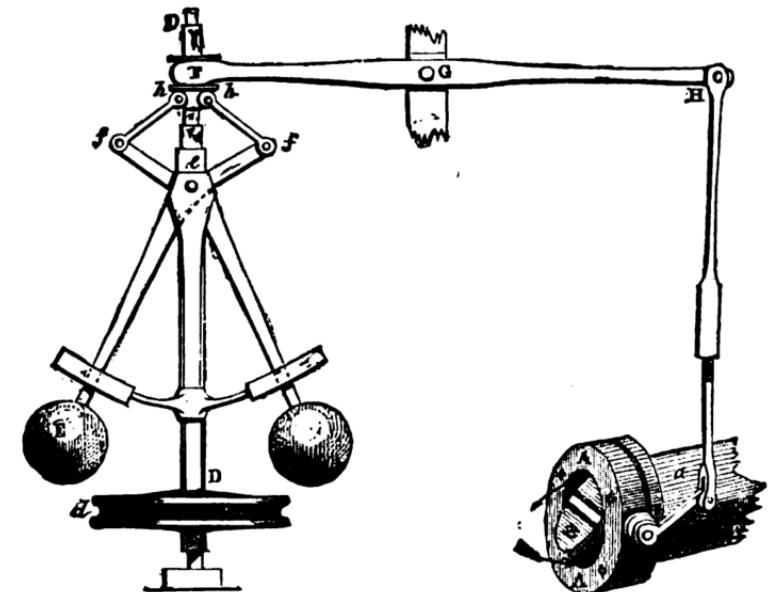
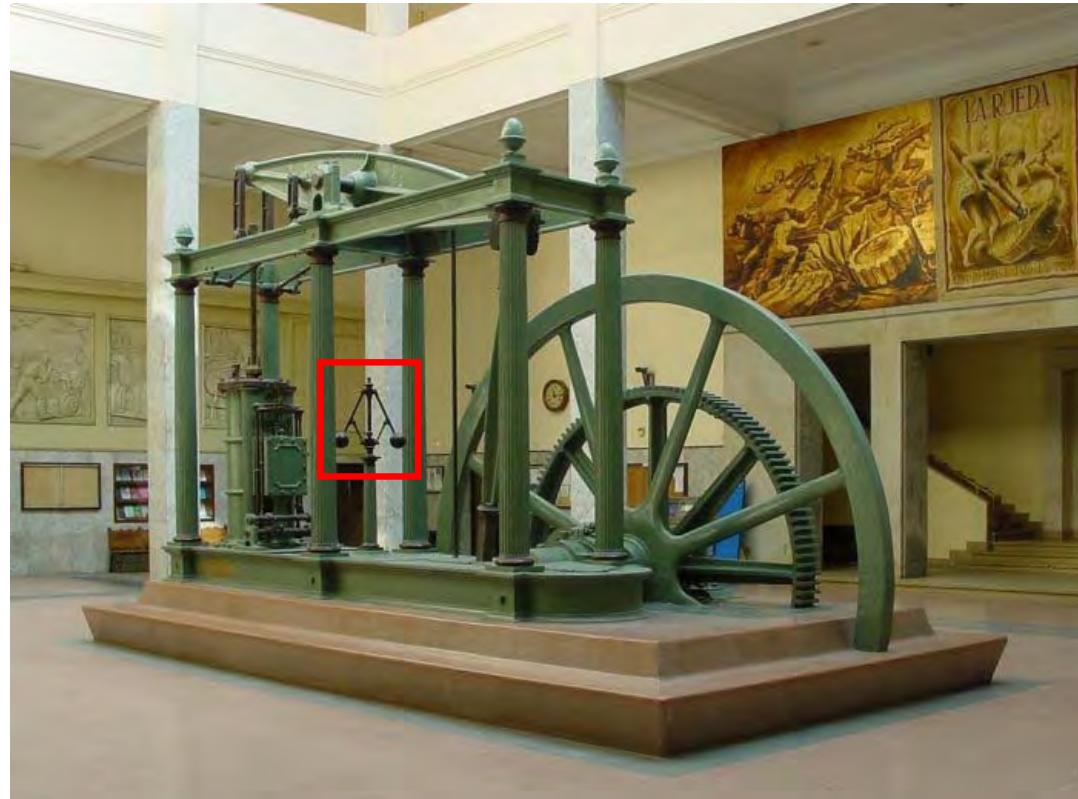
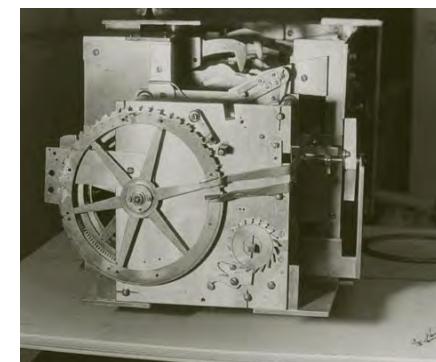
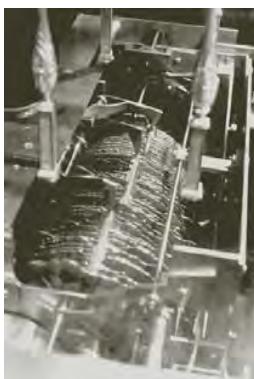
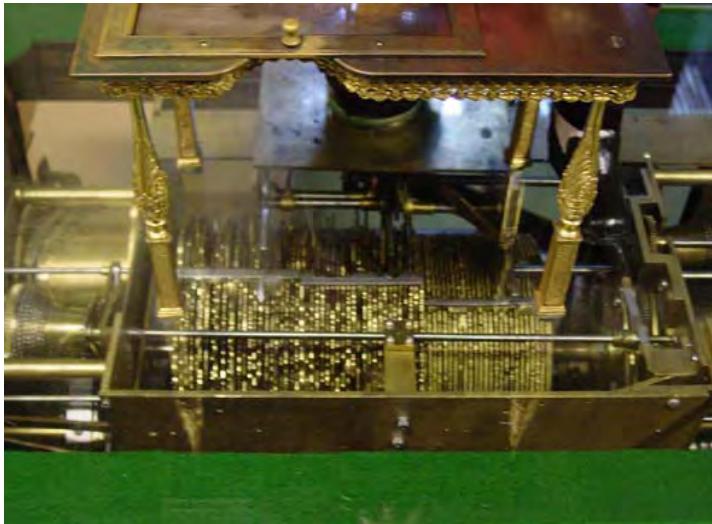


FIG. 4.—Governor and Throttle-Valve.

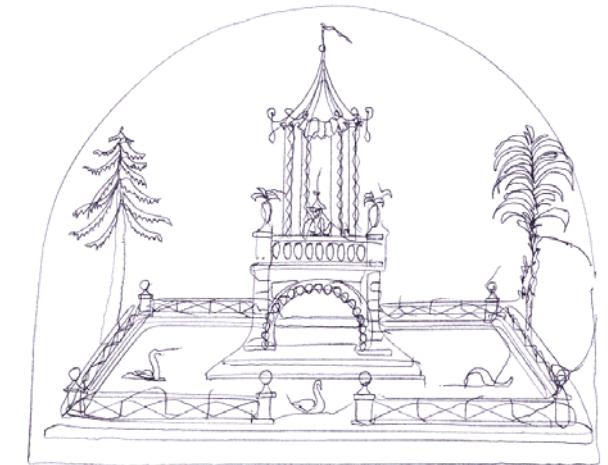
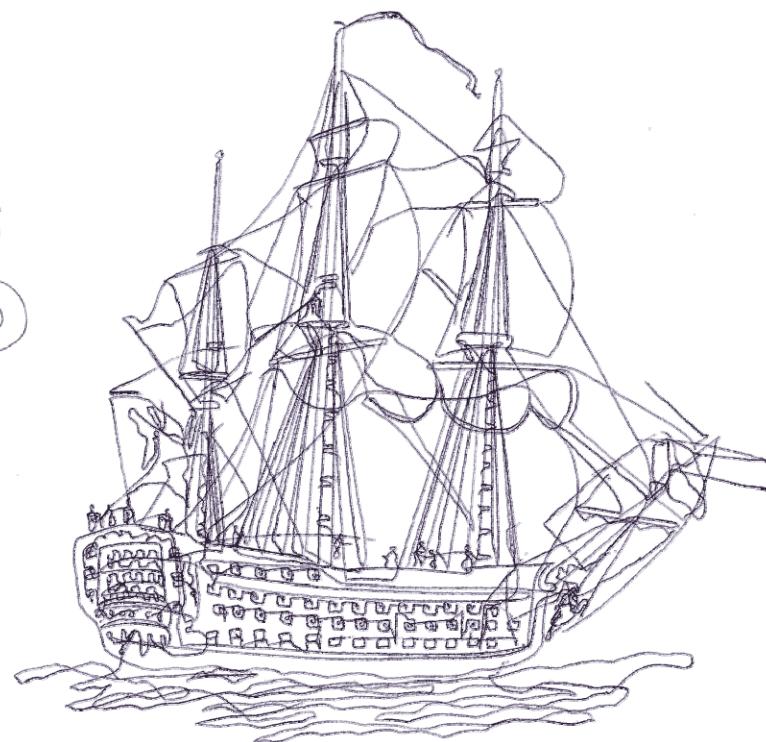
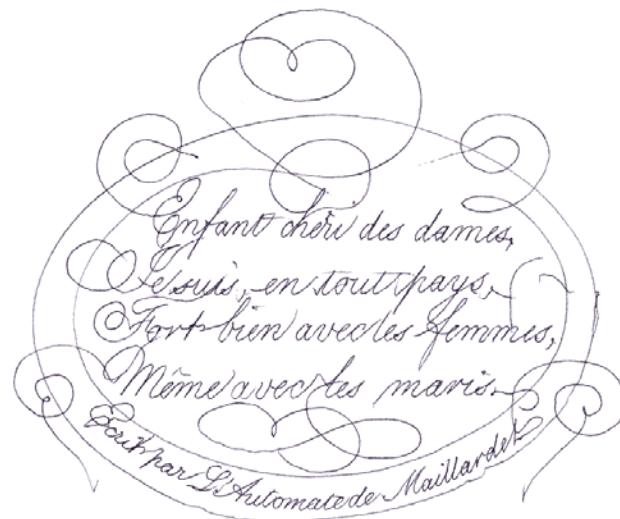
Steam engine and detail of the governor, James Watt's [wikipedia].

A jewel: Maillardet's Automaton, 18th century, the largest known mechanical memory



<http://www.fi.edu/learn/sci-tech/automaton>

*Maillardet's Automaton, 18th century: the largest known mechanical memory
Four drawings and three poems*



<http://www.fi.edu/learn/sci-tech/automaton>

Microcontrollers



Arduino



Raspberry-pi

Computer + IO



*National
Instruments
AD/DA*

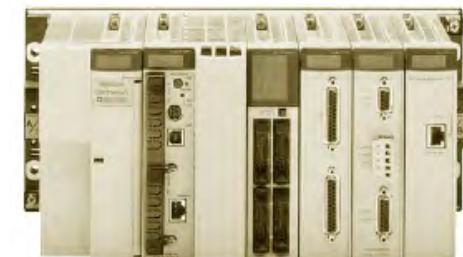


Many options for controlling real world devices! Why PLCs?

PLC



Premium P57



**Robustness
is not an Option**



Objectives of the course:

- *Analysis of systems for industrial automation.*
- *Methodologies for the **implementation** of solutions in industrial automation.*
- *Programming **languages** of PLCs (Programmable Logic Controllers).*
- *CAD/CAM and Computerized Numerical Controlled machines.*
- *Discrete Event Systems Modeling.*
- *Supervision of Processes in Industrial Automation.*

Program at a glance:

1. Introduction to Automation [1 week]

Introduction to components and methodologies.

2. Introduction to PLCs [2 weeks]

Components of Programmable Logic Controllers (PLCs). Architecture, functional structure, IO.

3. PLCs Programming Languages [2w]

Standard languages (IEC-1131-3): *Ladder Diagram*; *Instruction List* and *Structured Text*.

4. GRAFCET (*Sequential Function Chart*) [1 week]

Norm, elements of the language, modelling.

5. CAD/CAM and CNC Machines [1 week]

Types of Computerized Numerical Controlled machines. Interpolation of trajectories. Flexible fabrication cells.

6. Discrete Event Systems [1 week]

Modeling of discrete event systems (DESs). Automata. Petri networks. State and dynamics of PNs.

7. Analysis of DESs [2 weeks]

Properties of DESs. Methodologies for the analysis: reachability graph and matricial equation.

8. DESs and Industrial Automation [1week]

Relations GRAFCET / Petri networks. Analysis of industrial automation solutions as DESs.

9. Supervision of Industrial Processes [2w]

Methodologies for supervision. SCADA. Synthesis based on invariants. Examples of application.

Assessment and grading:

- 2 *Preliminary laboratory assignments - training purposes (0% of the final grade).*
- 2 *Laboratory assignments (20%+20% of the final grade). Groups of 3 or 4 students.*
- 1 *Seminar (20% of the final grade). Topics to be selected with each group.*
- 1 *Exam (40% of the final grade).*

Upon student choice, the second exam can be oral.

- *Minimum grade: 9.0/20.0 val. in each component.*

One extra value for students attending more than 70% of recitations and do short summaries of the classes.

Assessment and grading:

*Short
summaries
of the
classes*

*Download this
XLS file from the
webpage of the
course.*

The screenshot shows a Microsoft Excel spreadsheet titled "Microsoft Excel - 13_14_sem1_API_demo.xls". The title bar includes standard menu options: File, Edit, View, Insert, Format, Tools, Data, Window, Help, and a search bar "Type a question for help". The ribbon toolbar below has icons for file operations, document status, and various tools. The active cell is A9, and the formula bar shows "[Peterson81]". The spreadsheet contains several rows of data:

	A	B	C	D	E
1	<i>Industrial Automation 2013/4 - Self-taken links to bibliography</i>				
2					
3	Name:	João Silva		Number:	12345
4					
5	Bibliography:				
6	[slides12]	API Slides 2012/2013, P. Oliveira, J. Gaspar, IST			
7	[Petruzella96]	"Programmable Logic Controllers", Frank D. Petruzella, McGraw-Hill, 1996.			
8	[Jack08]	"Automating Manufacturing Systems with PLCs", Hugh Jack (online version 2008)			
15	Week	Monday	Notes	Friday	Notes
16	1	16-Set-13	Ch1 Introduction, [slides12] C1 pp1-...	20-Set-13	Cabled vs programmed logic. Examples of sensors and actuators. [slides12] C1.
17	2	23-Set-13		27-Set-13	
18	3	30-Set-13		04-Out-13	
19	4	07-Out-13		11-Out-13	
20					

At the bottom of the screen, there are navigation buttons for "summaries" and "calend".

Schedule (laboratories & exam):

Lab. registration ¹	First week	16-20/09/2013
1 st preliminary lab.	1 week	30/9-4/10/2013
2 nd preliminary lab.	1 week	7/10-11/10/2013
1 st lab. assignment	3 weeks	14/10-01/11/2013
2 nd lab. assignment	3 weeks	11/11-29/11/2013
3 rd lab. assignment	0.5h seminar	One date >= week 8
Exams	3h	16Jan, 1Fev 2013

¹ Important: define the students' representative

Schedule (laboratories & exam):

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1 st preliminary lab.	1 week
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1 st lab. assignment	3 weeks
2 nd lab. assignment	3 weeks
3 rd lab. assignment	0.5h seminar (one date \geq week 8)
Exams	3h, 16Jan or 1Fev 2013

¹ Important: define the students' representative

Schedule (according to IST-GOP):

- Recitation classes

Monday 11.00 h – 12.30h **Ea5**

Friday 11.00 h – 12.30h **Ea4**

- Lab. Classes (once per week)

Monday 09.30h – 11.00h L1 **LSDC4 (room 5.21)**

Friday 09.30h – 11.00h L2 **LSDC4 (room 5.21)**

- Groups registration for the Laboratory

Bibliography:

- [Automating Manufacturing Systems with PLCs, Hugh Jack \(online version available\).](#)
- Peterson, James L., "Petri Net Theory and the Modeling of Systems", Prentice-Hall, 1981.
- Modeling and Control of Discrete-event Dynamic Systems with Petri Nets and other Tools, Branislav Hruz and MengChu Zhou, 2007. New reference...

--- secondary---

- Programmable Logic Controllers, Frank D. Petruzzella, McGraw-Hill, 1996.
- Petri Nets and GRAFCET: Tools for Modeling Discrete Event Systems, R. DAVID, H. ALLA, New York : PRENTICE HALL Editions, 1992.
- Computer Control of Manufacturing Systems, Yoram Koren, McGraw Hill, 1986.
- Christos Cassandras, "Discrete Event Systems - Modeling and Performance Analysis", Aksen Associates, 1993.
- Moody and Antsaklis, Supervisory Control of Discrete Event Systems, Kluwer Academic Publishers, 1998.

Industrial Automation

(Automação de Processos Industriais)

Introduction to Automation

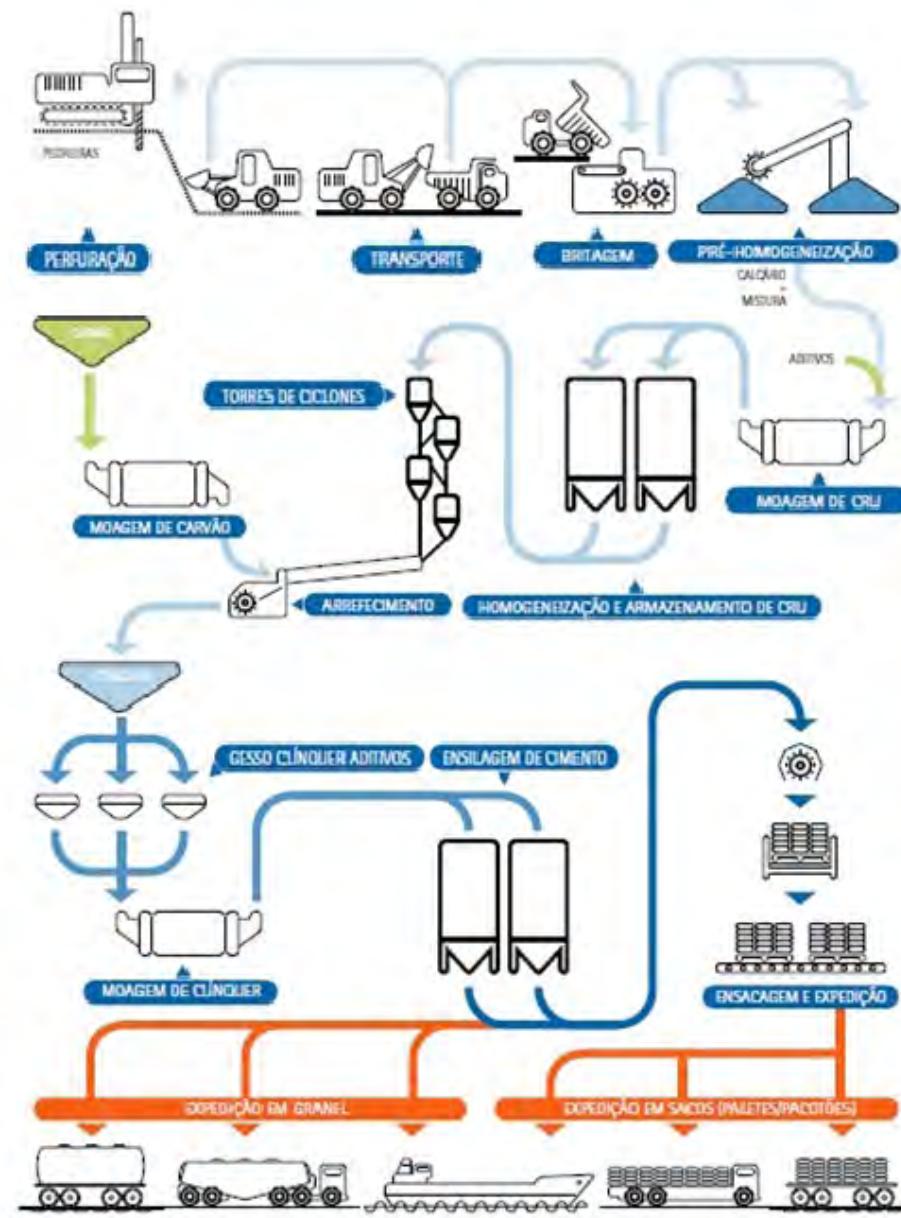
<http://www.isr.ist.utl.pt/~jag/aulas/api1314/api1314.html>

Slides 2010/2011, Prof. Paulo Jorge Oliveira
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Industrial Process:

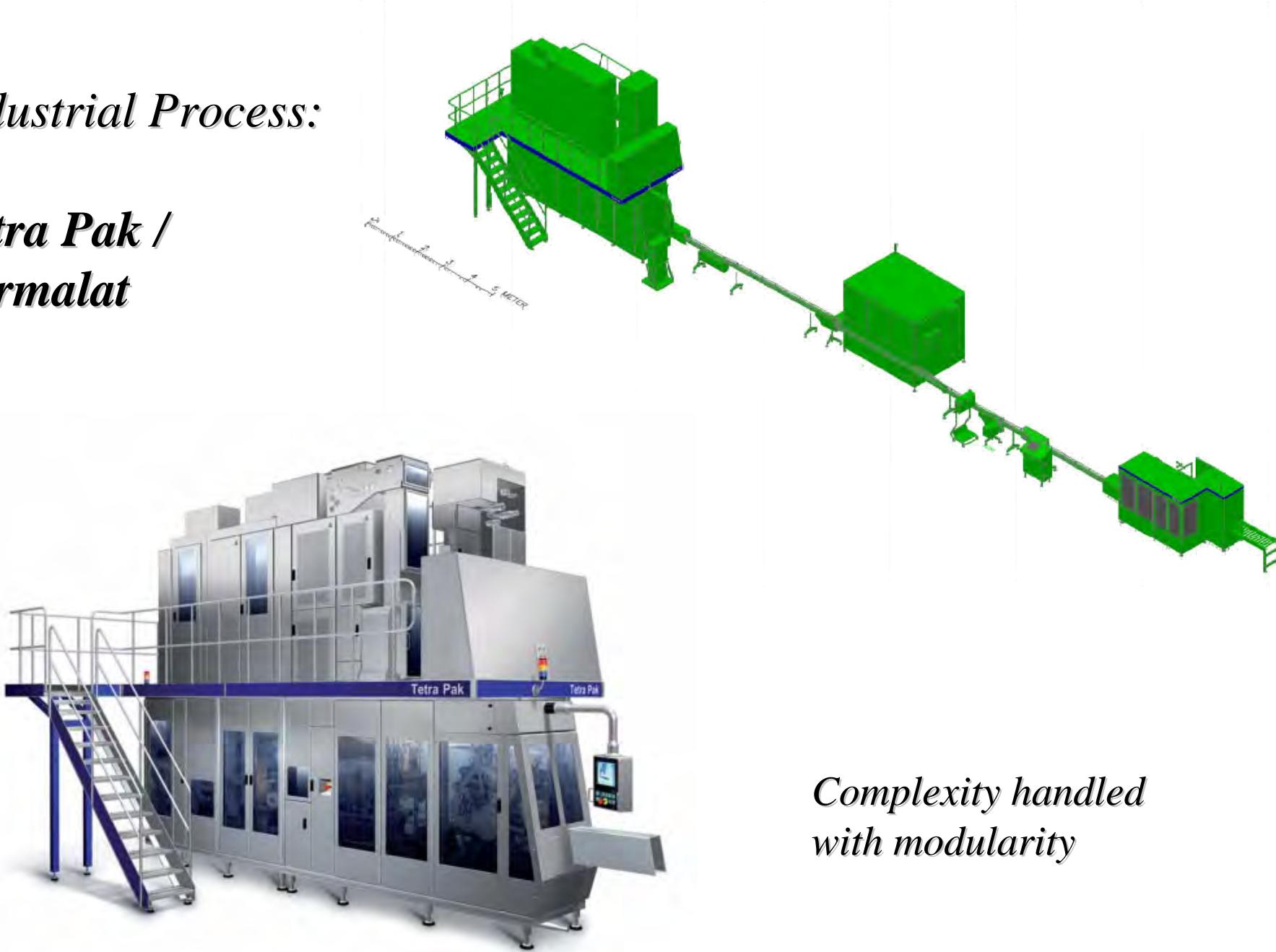
Making Cement

*[Outão / Setúbal /
Portugal]*

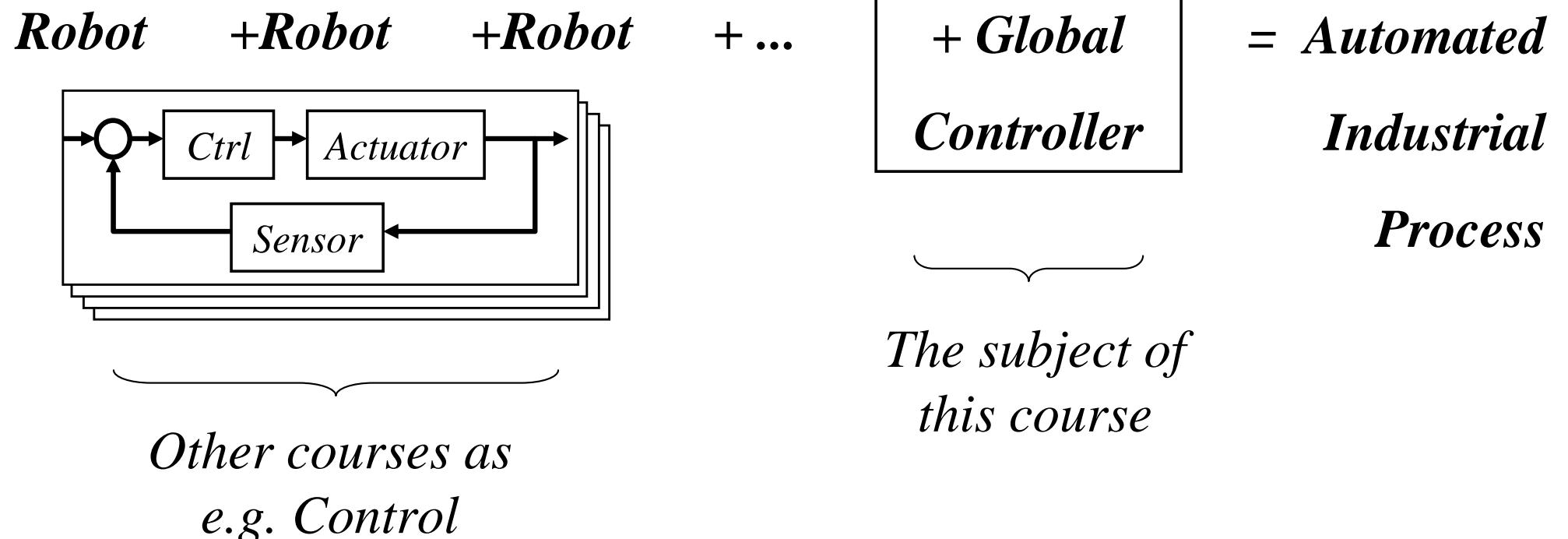


Industrial Process:

**Tetra Pak /
Parmalat**



*Complexity handled
with modularity*



Ch. 1 – Introduction to Automation [1 week]

Introduction to **components** in industrial automation.

Cabled logic versus **programmed logic** versus networked logic.

Introduction to **methodologies** for problem modeling.

Methodologies of work.

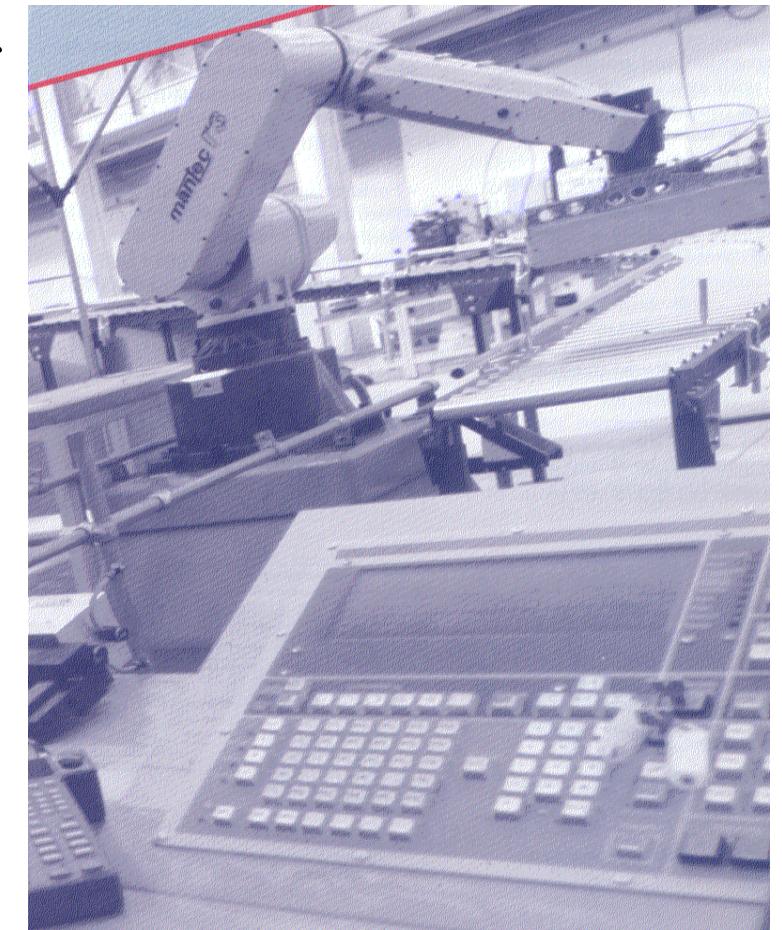
Components used in industrial automation

The production of increasing amounts of goods requires the storage and handling of large quantities of resources.

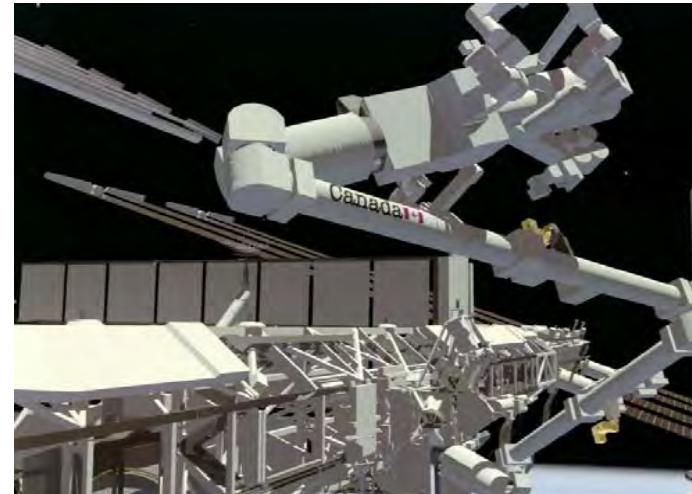
The use of **specialized, automatic tools are mandatory.**

Consistent trend in the last three centuries (since the Industrial Revolution).

Automation was also fostered by the invention of computers,



Robotic Manipulators



Robotic Manipulators



Riding an ABB IRB 6600 Robot 1 [Youtube]

API Note: please understand the power, and do not do this; keep always the safety!

Robotic Manipulators - End Effectors



Robotic Manipulators

Major characteristics:

- Number of degrees of freedom
- Types of joints (prismatic/revolution)
- Programming tools and environments
(high level languages, teach pendent, ...)
- Workspace
- Accuracy, reliability
- Payload and robustness

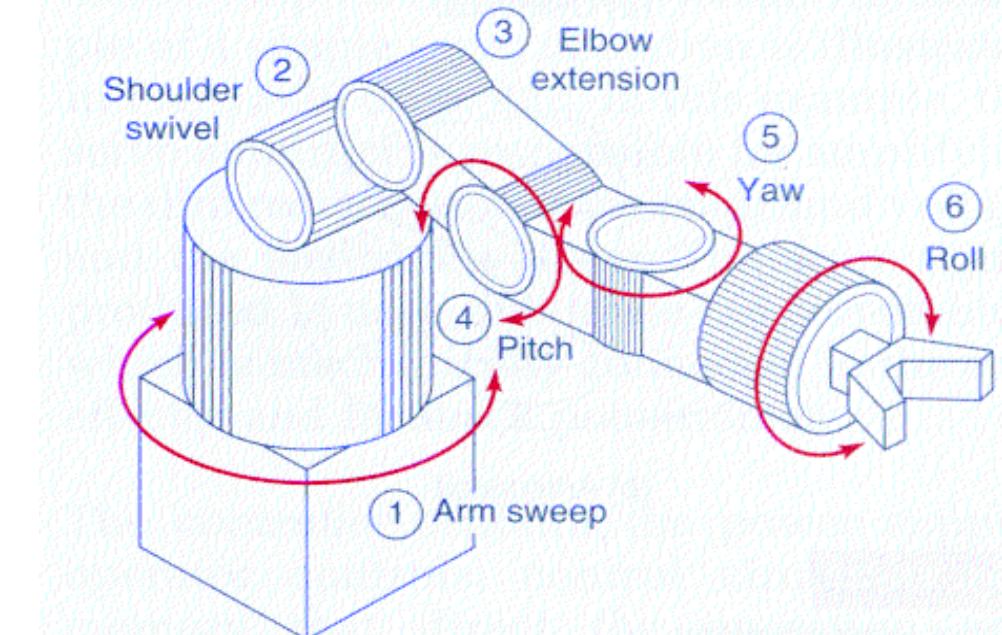


Fig. 15-22

Six-axis robot arm.

Robotic Manipulators

Workspace:
Examples

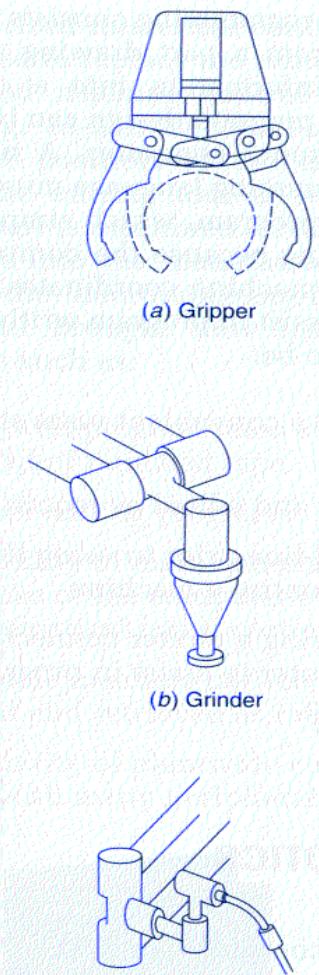
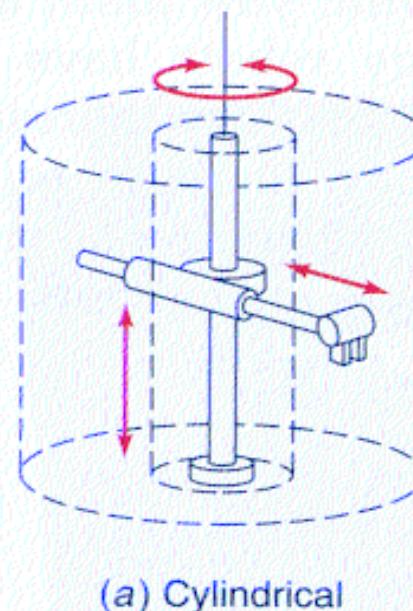
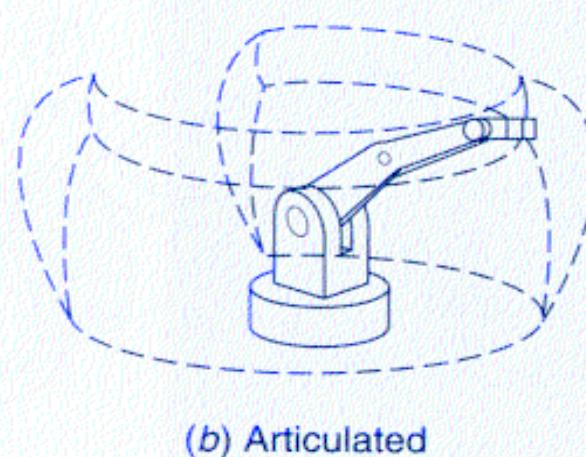


Fig. 15-23

Robot work envelope.

Robotic Manipulators

Central problems to address and solve:

- Direct / Inverse kinematics
- Trajectory generation
- Coordinate frames where tasks are specified
- Level of abstraction of the programming languages

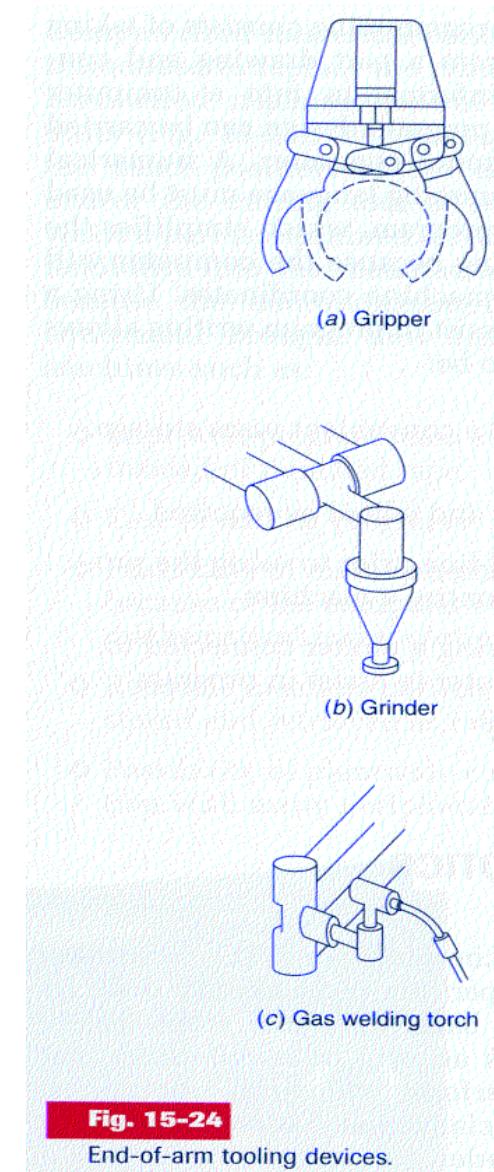


Fig. 15-24

End-of-arm tooling devices.

Robotic Manipulators

Use in Flexible
Cells of Fabrication:

it is required that the manipulators have correct interfaces for the synchronization and inputs for external commands.

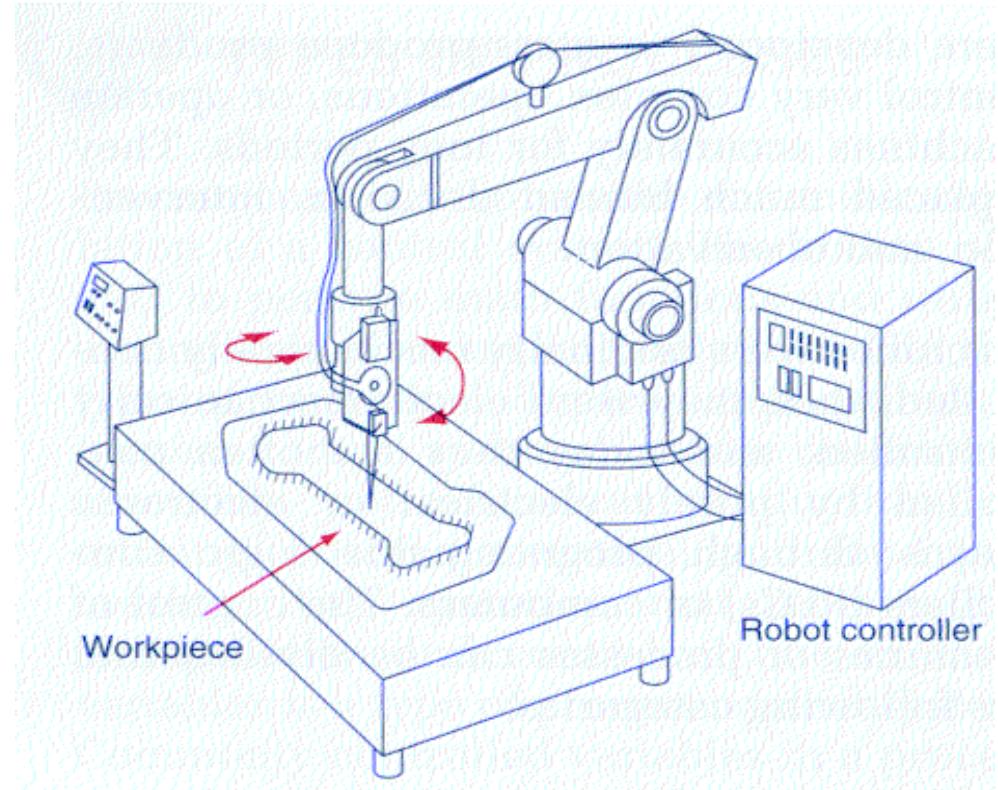


Fig. 14-3

Individual product production.

Computerized Numerical Controlled Machines

Major characteristics:

- Number of degrees of freedom
- Interpolation methods
- Load/unload automation, and also in tool change
- Programming (high level languages, teach pendant, ...)
- Workspace
- Accuracy, reliability
- Payload and robustness
- Interface
- Synchronization with exterior

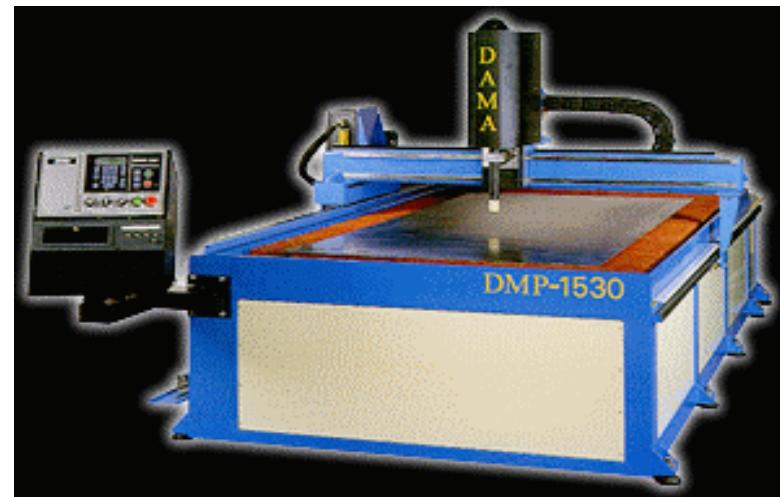
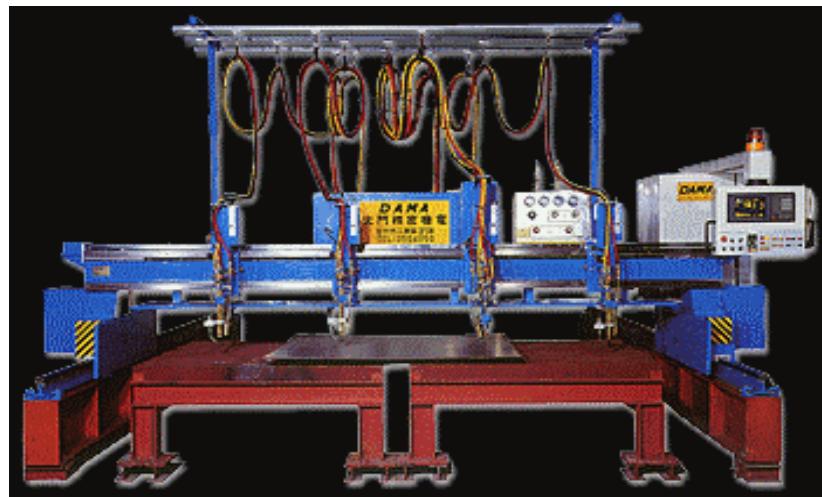
Examples:

Milling, Lathes, ...



MITSUI SEIKI Machining Center

Computerized Numerical Controlled Machines



Compact CNC plasma cutting machine
Effective cutting :1.5 m X 3 m
Plasma torch cutting capacity up to 5cm (mild steel), Gas torch option allows up to 10cm.

Solutions for Handling materials

For transport...

Major characteristics:

- Load/unload automation
- Accuracy, reliability
- Payload and robustness
- Interface
- Synchronization with exterior



AGVs (Automatic Guided Vehicles)

Major characteristics:

- Load/unload automation
- Accuracy, reliability
- Payload and robustness
- Interface
- Synchronization with exterior

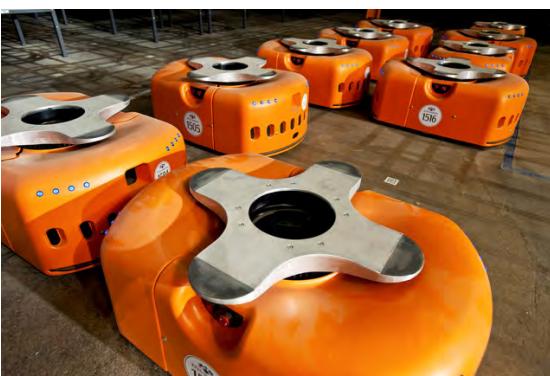


AGVs (Automatic Guided Vehicles)

Example of fleet operating in industry



AGVs (Automatic Guided Vehicles)



Kiva Systems Inc

- warehouse automation
- used by Staples, Toys R Us, ...
- 2012 bought by Amazon (\$775 million)

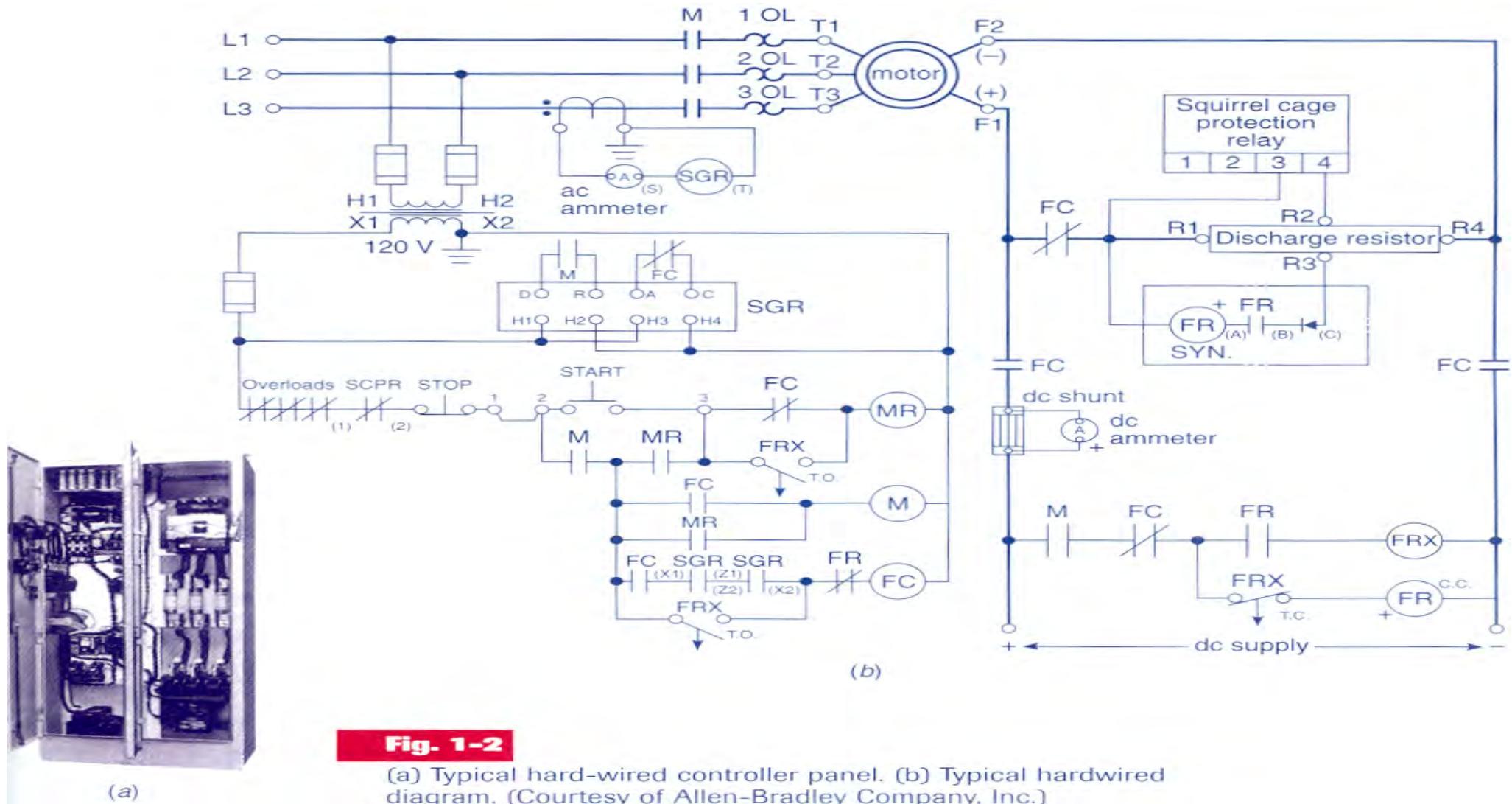


Specific Components

Factory example: production of aluminum packs

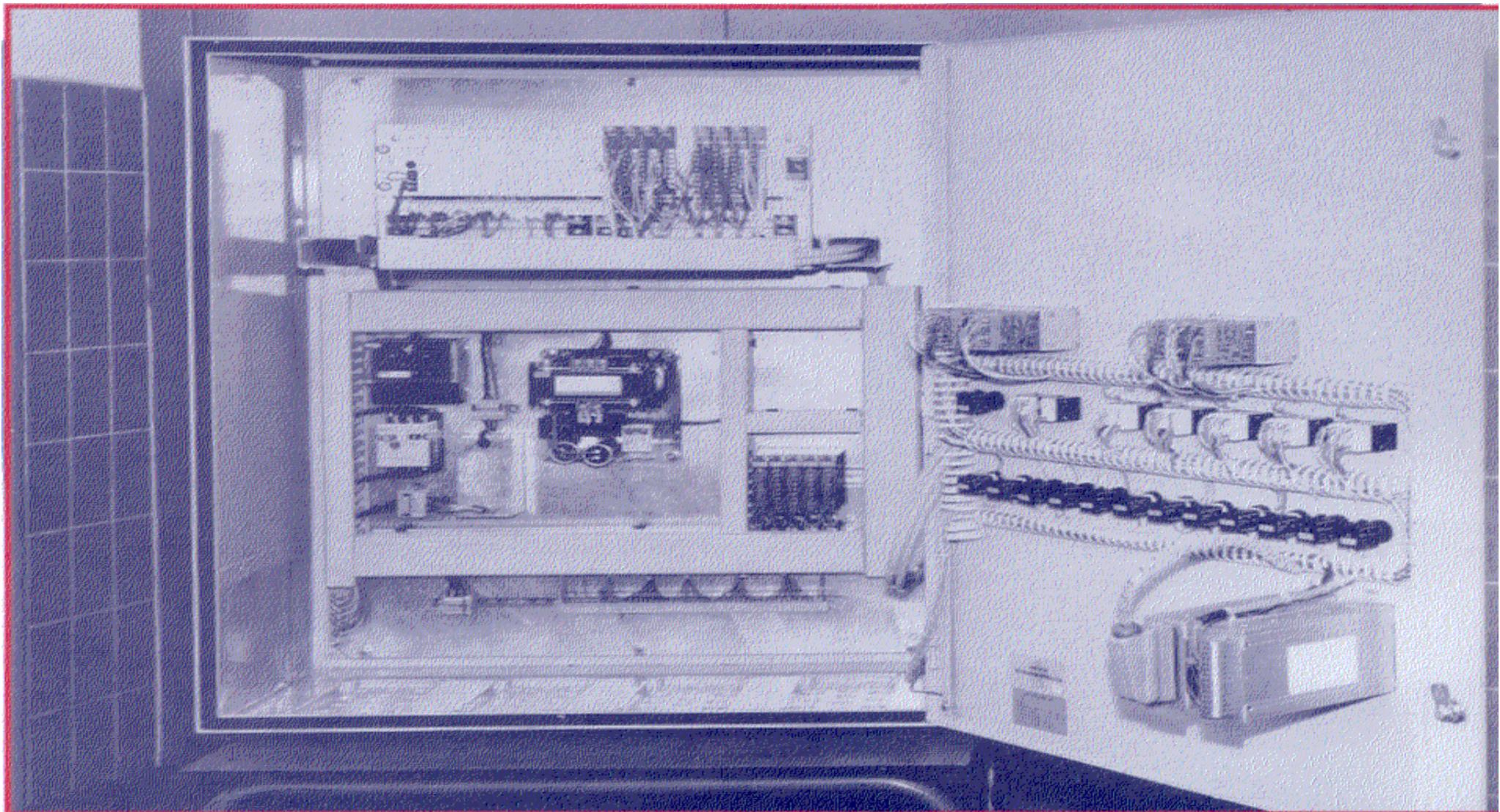


Cabled Logic versus ...

**Fig. 1-2**

(a) Typical hard-wired controller panel. (b) Typical hardwired diagram. (Courtesy of Allen-Bradley Company, Inc.)

... versus Programmed Logic ...



Cabled Logic versus ...

... versus Programmed Logic ...



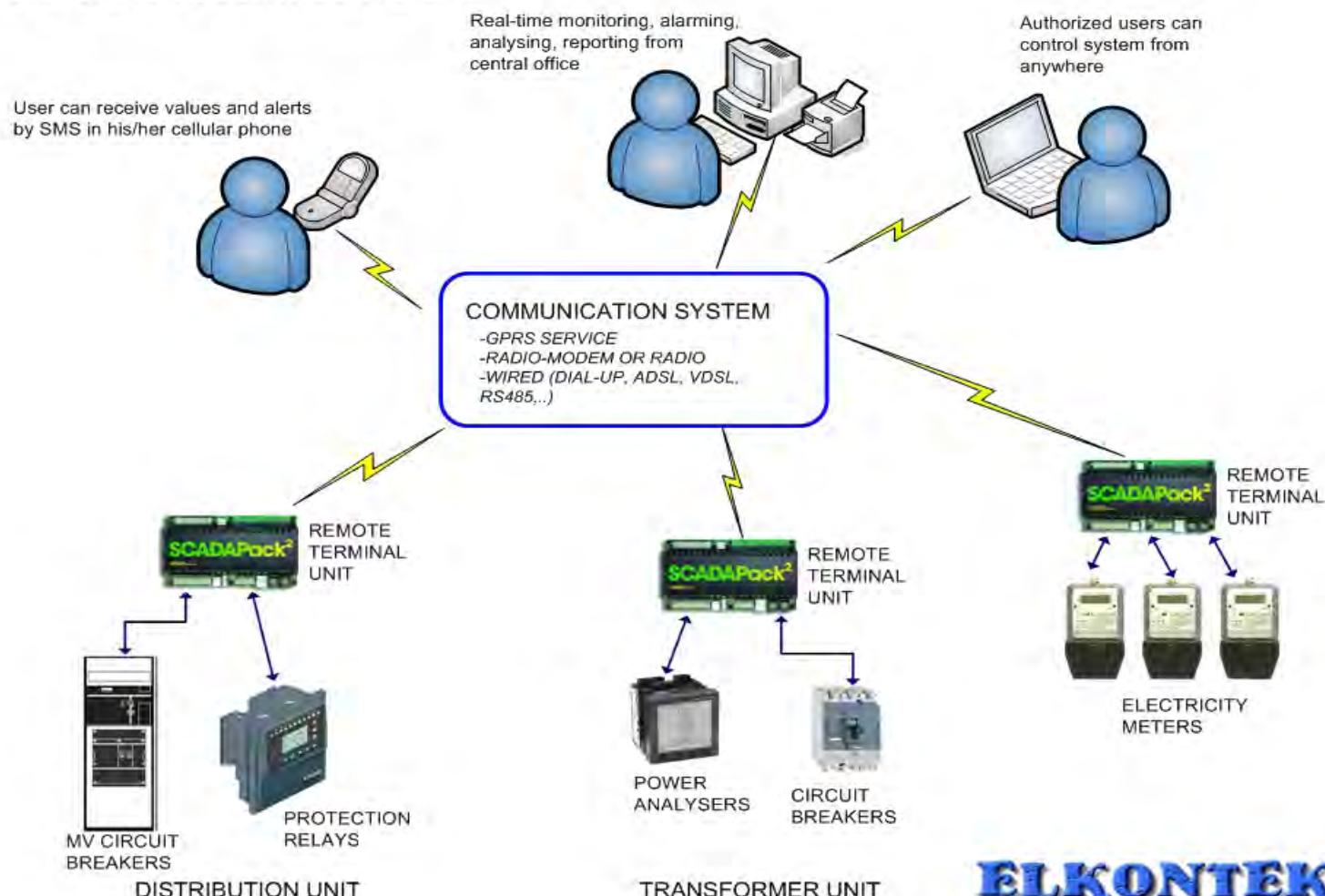
Relay
control
panel

PLC
control
panel



... versus Networked Logic

MIDDLE AND LOW VOLTAGE
ELECTRICITY DISTRIBUTION NETWORKS
MONITORING VE CONTROL SYSTEM



**Introduction to methodologies
for problem modeling in
Industrial Automation**

Actuators

Motors

Solenoid valve

Command relay

Pneumatic cylinder

Electro pneumatic

Sensors

Pressure switch

Temperature sensors

Proximity sensors

Relay diagram / Ladder diagram

Refs: Programmable Logic Controllers, Frank D. Petruzzella, McGraw-Hill, 1996.

Actuation

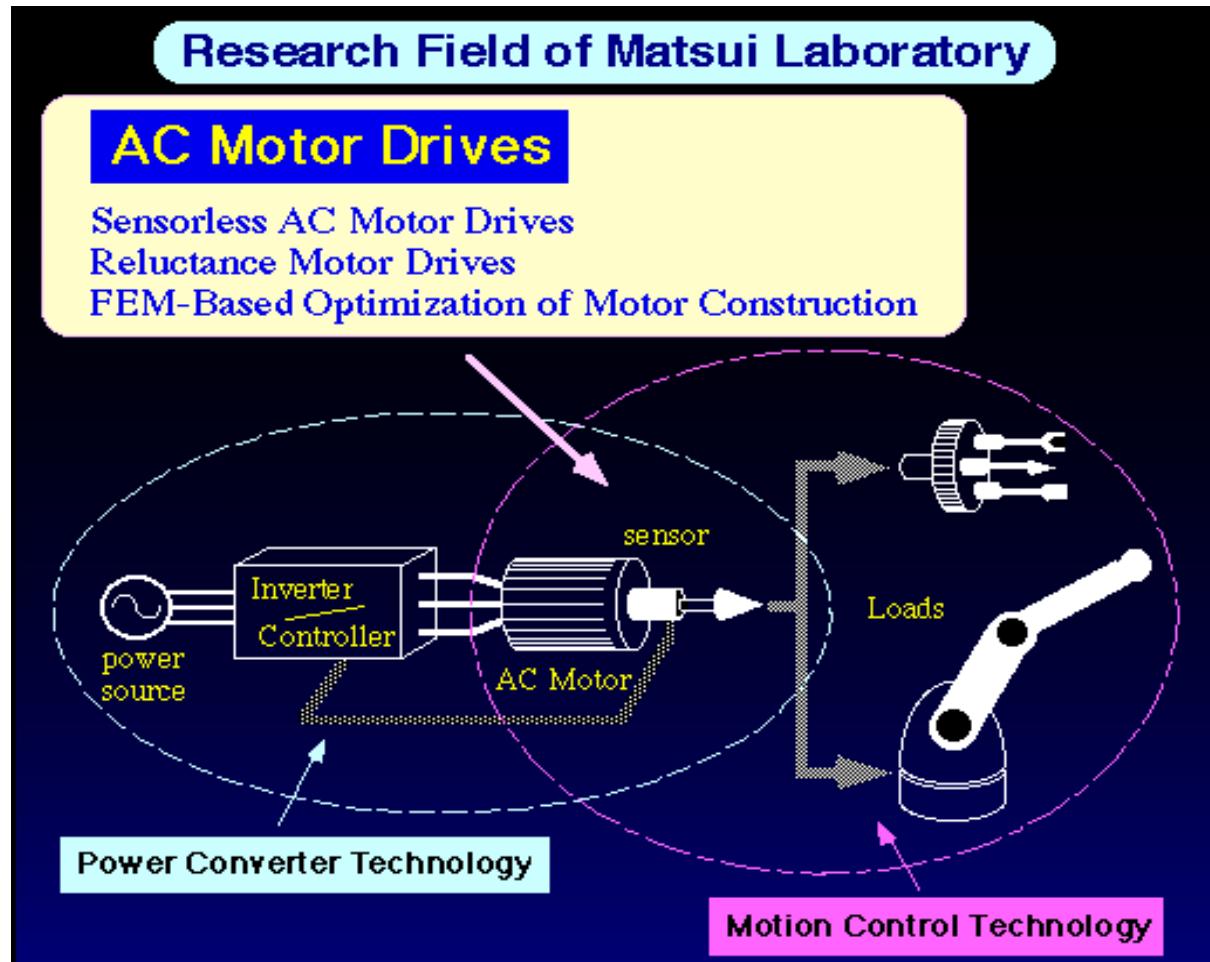
Motors

Major characteristics:

- Type of start
- Type of control
- Accuracy, reliability
- Payload and robustness
- Interface with exterior
- Synchronization



Exemple of AC motor, with driver



Solenoid Valve

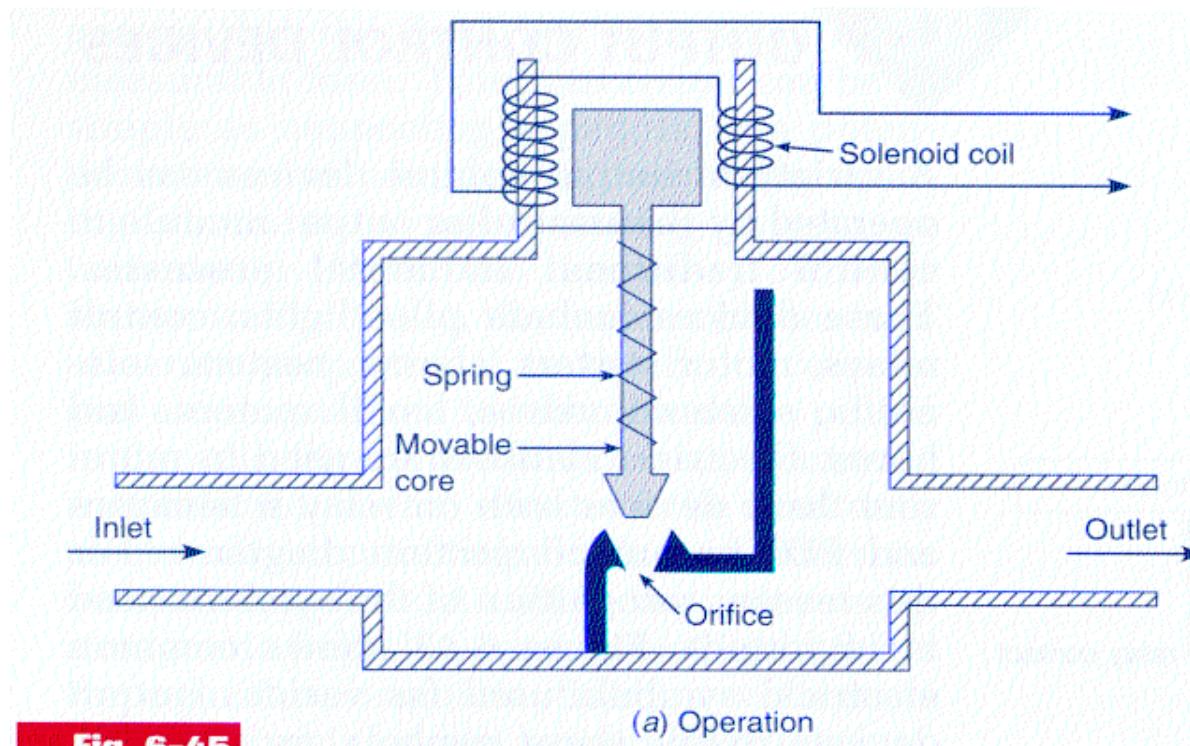
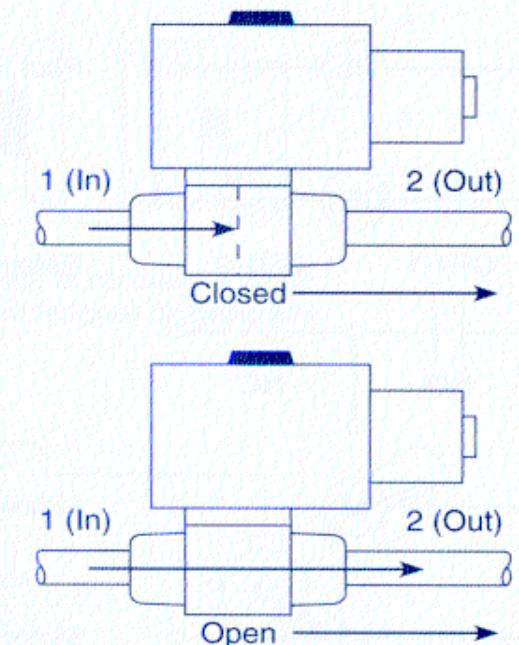


Fig. 6-45

Solenoid valve.



Valve must be installed with direction of flow in accordance with markings

(b) Solenoid valve installation

Command Relay

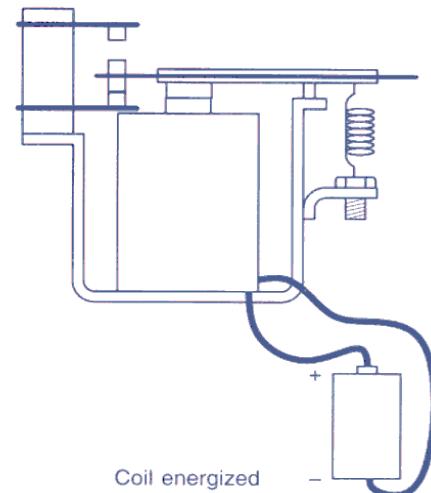
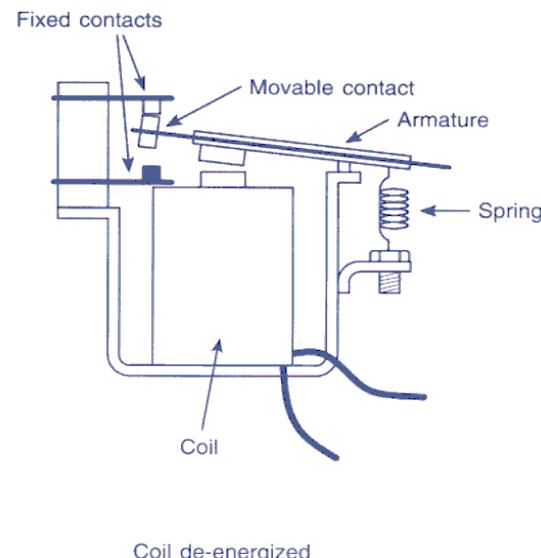
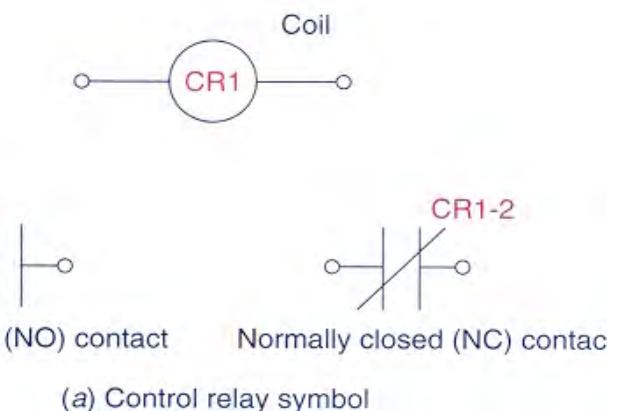
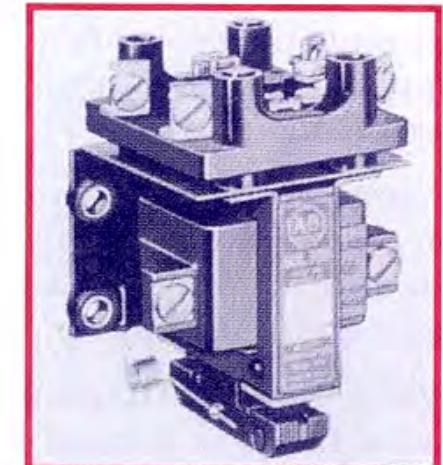


Fig. 6-1

Electromagnetic control relay operation.

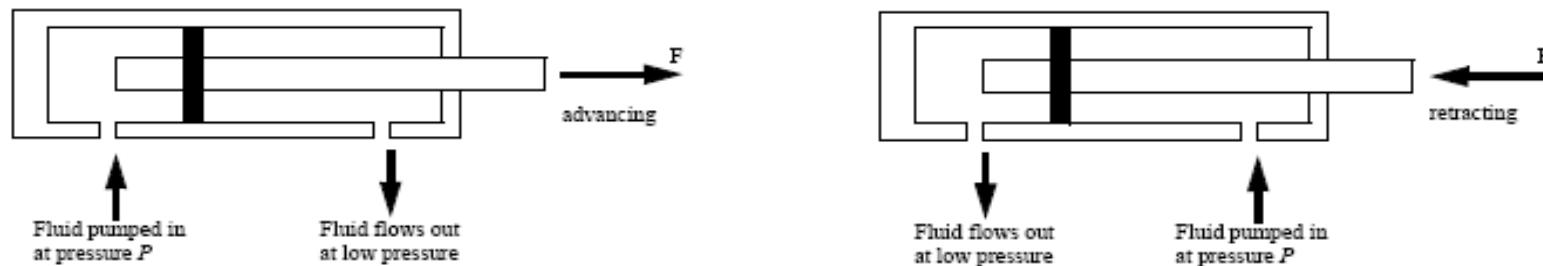


(a) Control relay symbol



(b) Typical industrial control relay. (Courtesy of Allen-Bradley Company, Inc.)

Cylinders (Pneumatics)



For Force:

$$P = \frac{F}{A} \quad F = PA$$

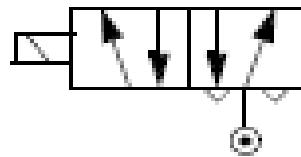
where,

P = the pressure of the hydraulic fluid

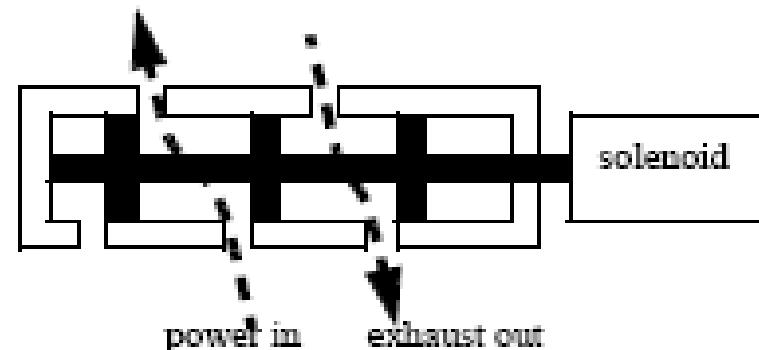
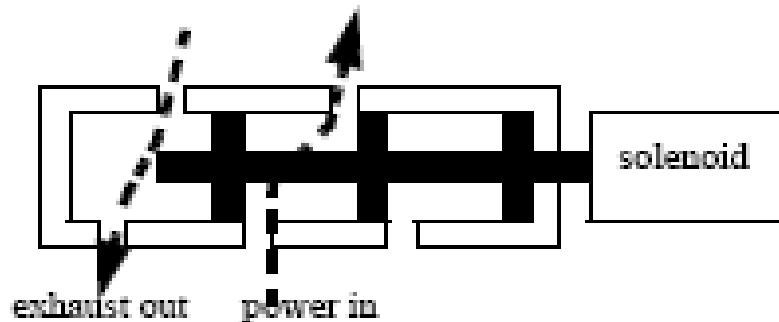
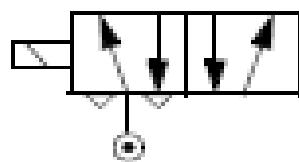
A = the area of the piston

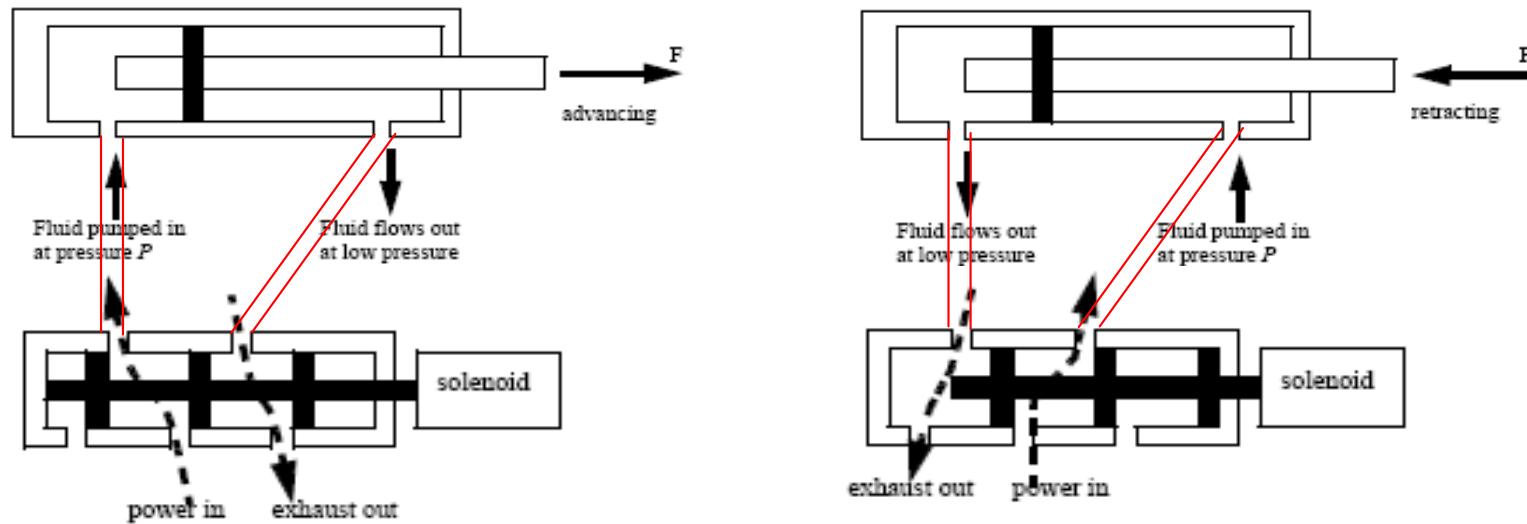
F = the force available from the piston rod

Valves (Electro-pneumatics)



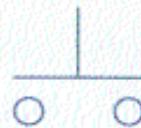
The solenoid has two positions and when actuated will change the direction that fluid flows to the device. The symbols shown here are commonly used to represent this type of valve.



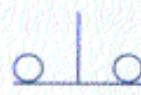


Sensors

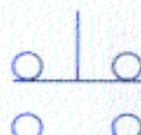
Push buttons



Normally open (NO) pushbutton



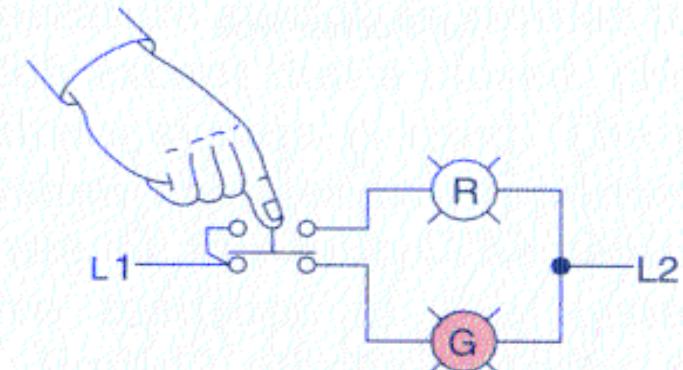
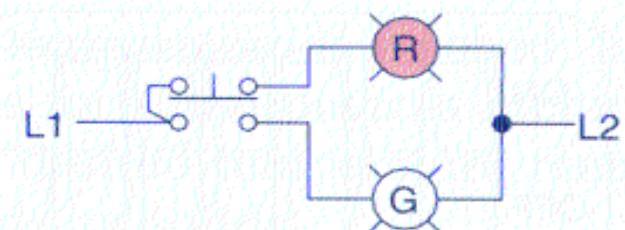
Normally closed (NC) pushbutton



Break-make pushbutton

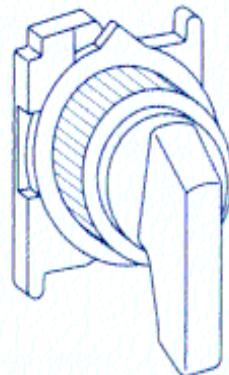
Note: The abbreviations NO and NC represent the electrical state of the switch contacts when the switch is not actuated.

(a) Pushbutton switches

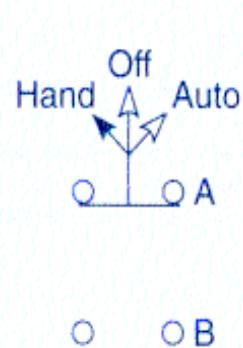


(b) Control circuit using a combination break-make pushbutton

Selector with three positions

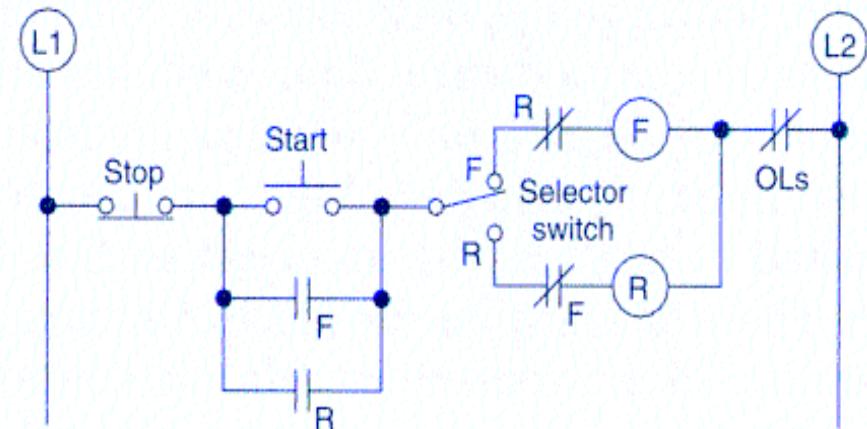


(a) Selector switch operator



(b) Three-position selector switch and truth table

Position	Contacts	
	A	B
Hand	X	
Off		
Auto		X



(c) Selector switch used in conjunction with a reversing motor starter to select forward or reverse operation of the motor

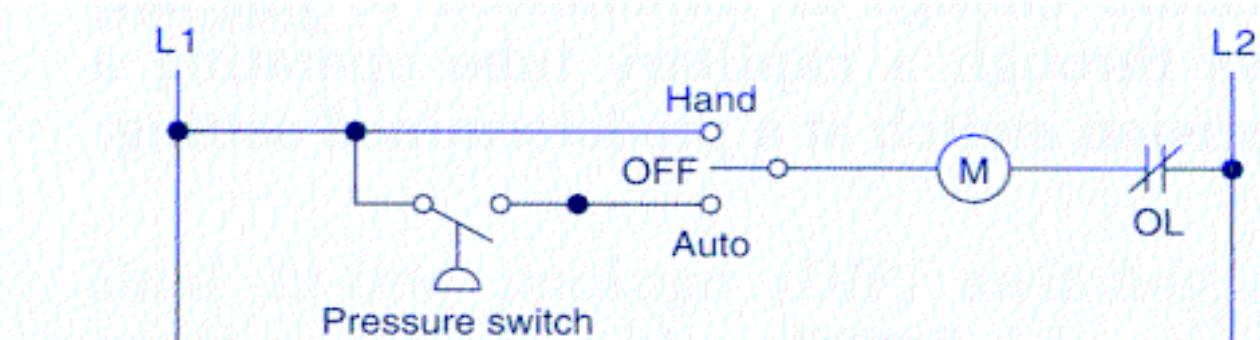
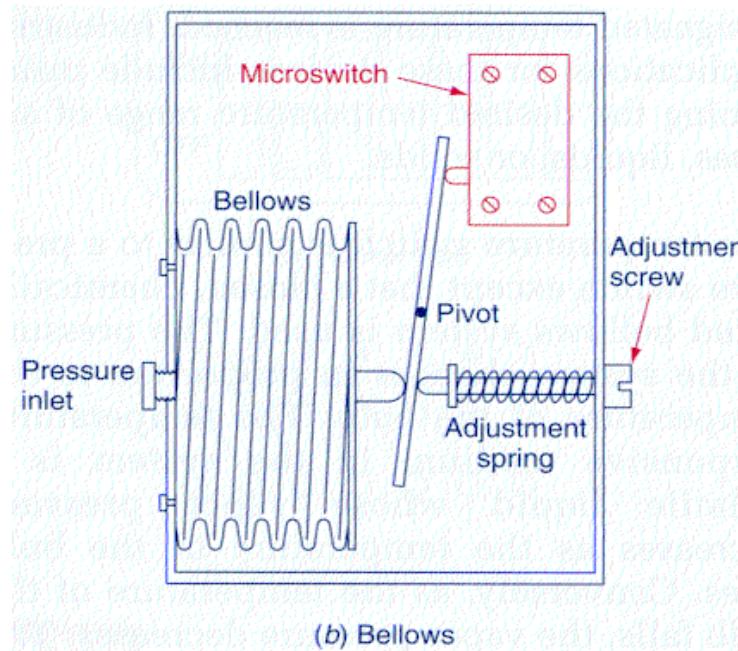
Fig. 6-11

Selector switch.

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Sensors

Pressure Switch



(c) Starter operated by pressure switch

Fig. 6-15 (continued)

Pressure switch.

Temperature Sensors

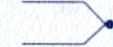
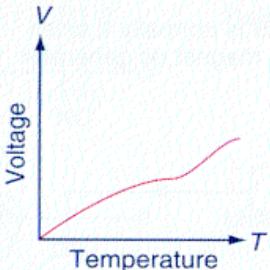
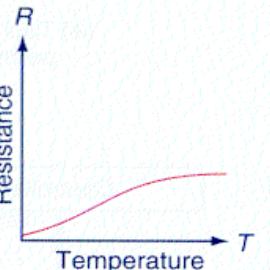
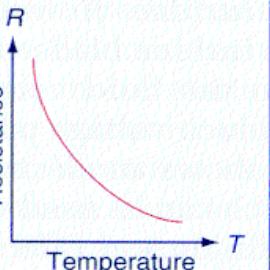
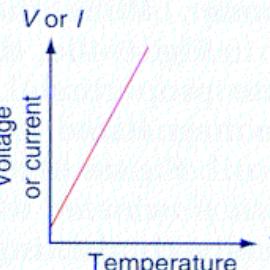
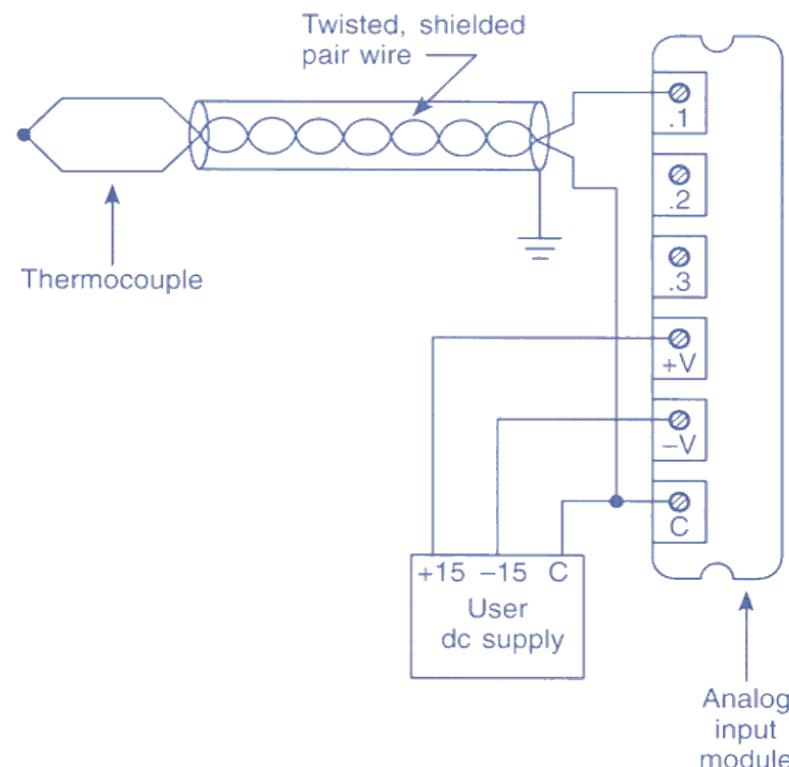
	Thermocouple	RTD	Thermistor	IC Sensor
				
Voltage				
Advantages	<ul style="list-style-type: none"> • Self-powered • Simple • Rugged • Inexpensive • Wide variety • Wide temperature range 	<ul style="list-style-type: none"> • Most stable • Most accurate • More linear than thermocouple 	<ul style="list-style-type: none"> • High output • Fast • Two-wire ohms measurement 	<ul style="list-style-type: none"> • Most linear • Highest output • Inexpensive
Disadvantages	<ul style="list-style-type: none"> • Nonlinear • Low voltage • Reference required • Least stable • Least sensitive 	<ul style="list-style-type: none"> • Expensive • Power supply required • Small ΔR • Low absolute resistance • Self-heating 	<ul style="list-style-type: none"> • Nonlinear • Limited temperature range • Fragile • Power supply required • Self-heating 	<ul style="list-style-type: none"> • $T < 200^\circ\text{C}$ • Power supply required • Slow • Self-heating • Limited configurations

Fig. 6-38

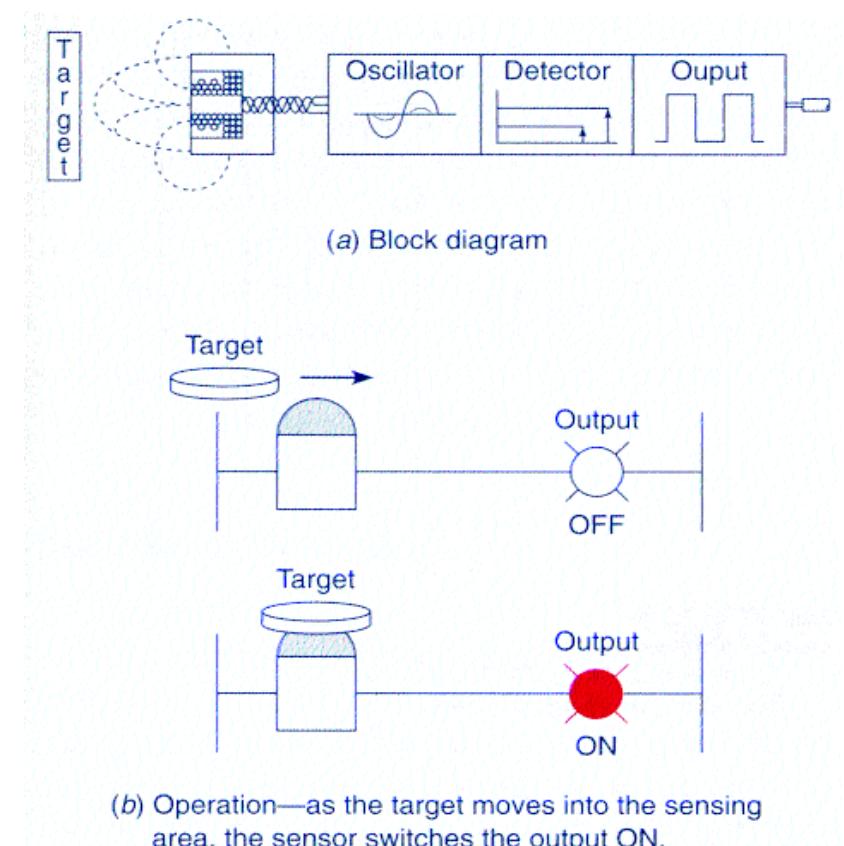
Common temperature sensors.

Thermocouple

**Fig. 2-12**

Typical thermocouple connection to an analog input module.

Proximity detector

**Fig. 6-20**

Inductive proximity sensor.

Magnetic detector

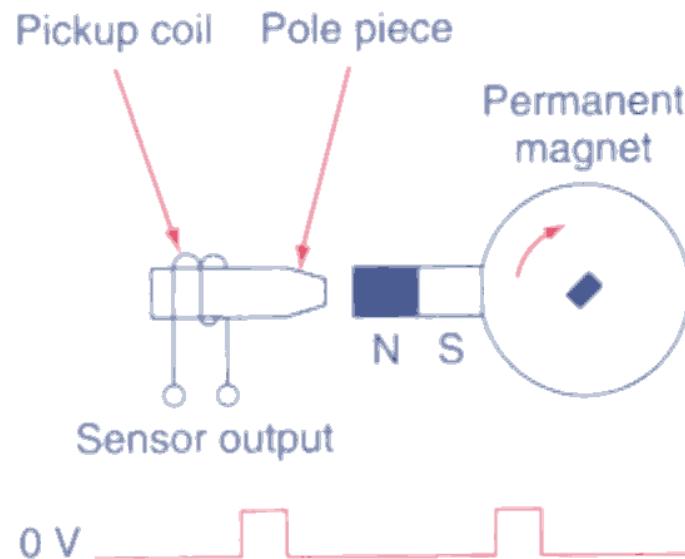


Fig. 6-42

Magnetic pickup sensor.

Magnetic switch

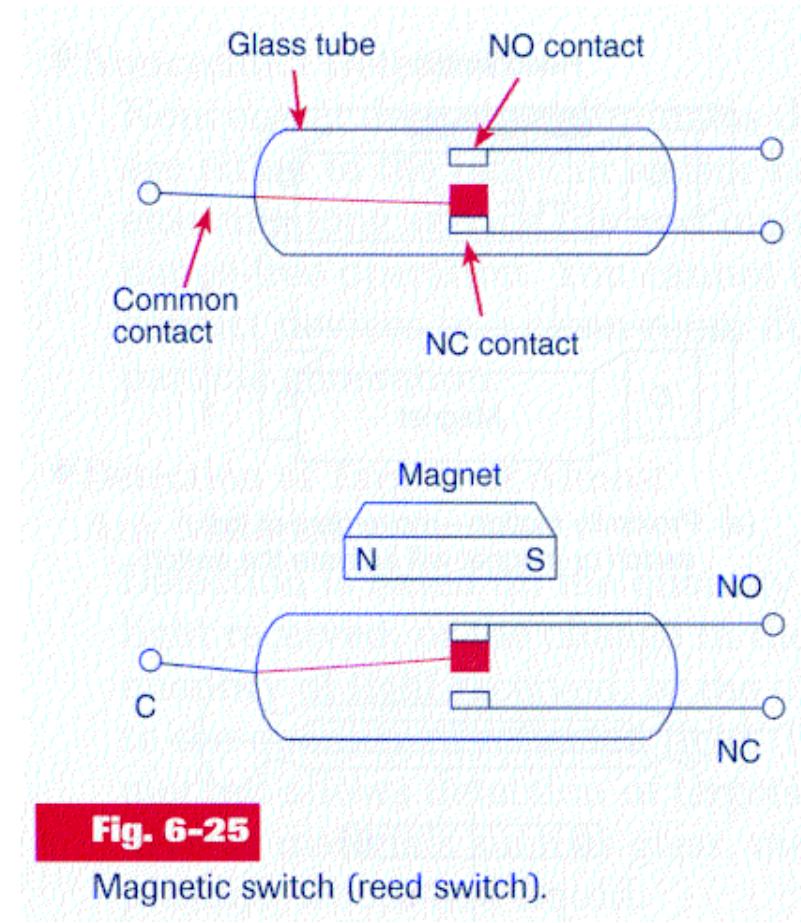


Fig. 6-25

Magnetic switch (reed switch).

Symbols associated to all components

Standards

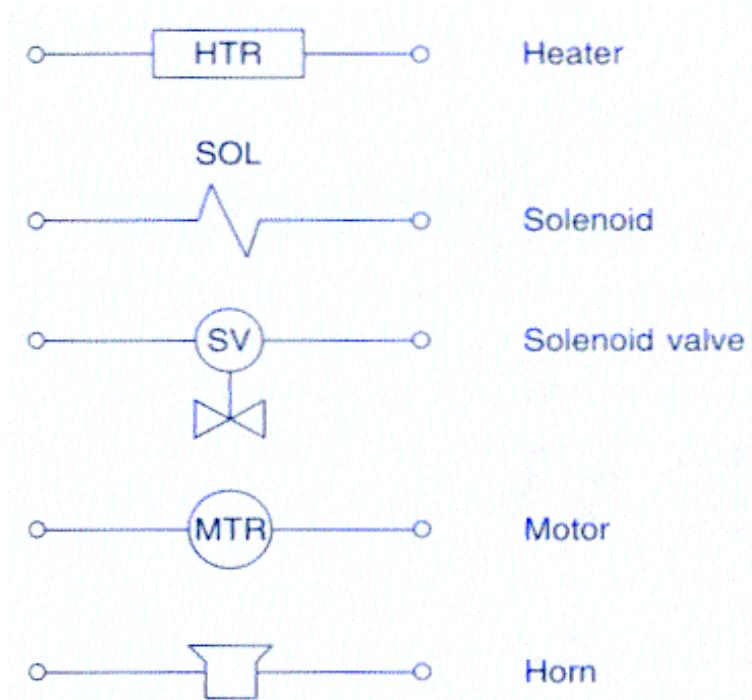
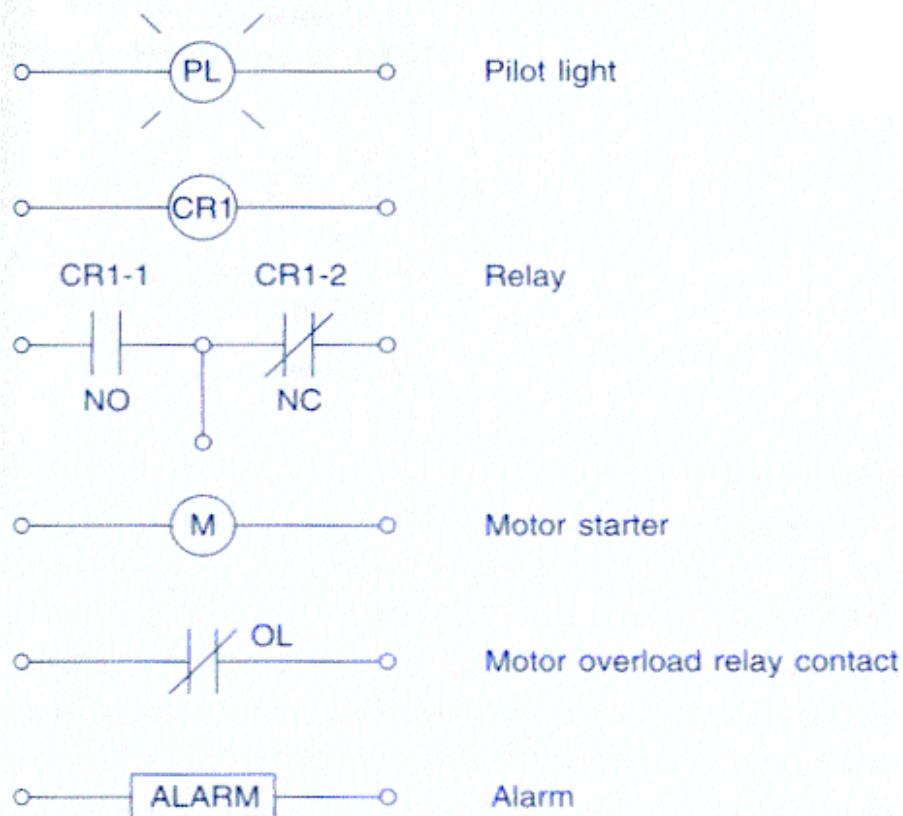
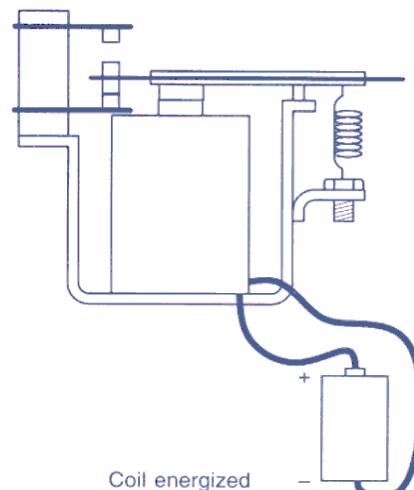
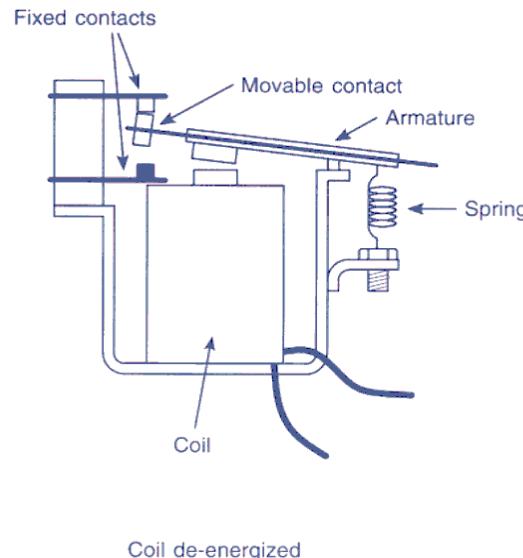
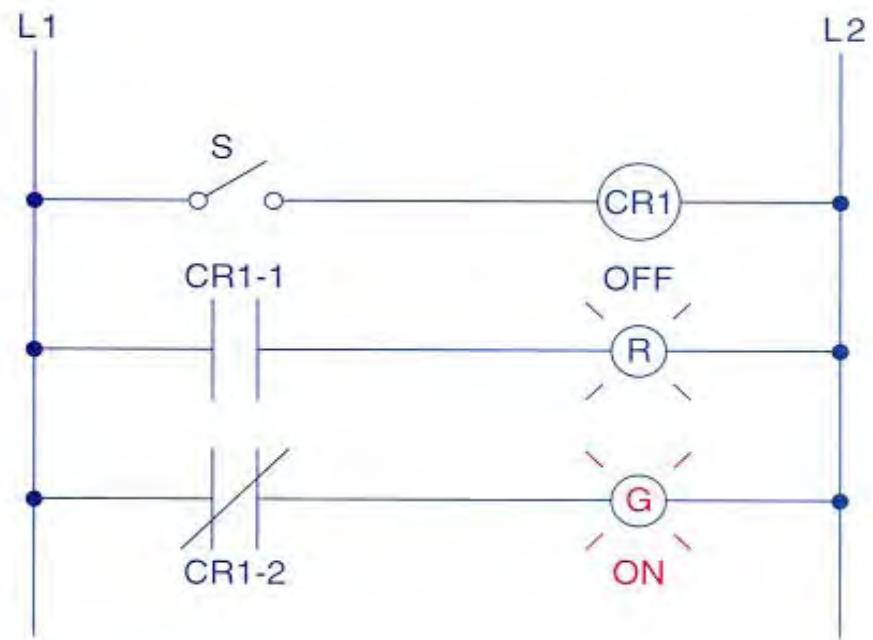


Fig. 6-43

Symbols for output control devices.

*Methodologies for the implementation of solutions in industrial automation**Device: Relay**Contact Diagram or Ladder Diagram***Fig. 6-3**

Relay circuit—switch open.

Ladder Diagram

Or

Contact Diagram

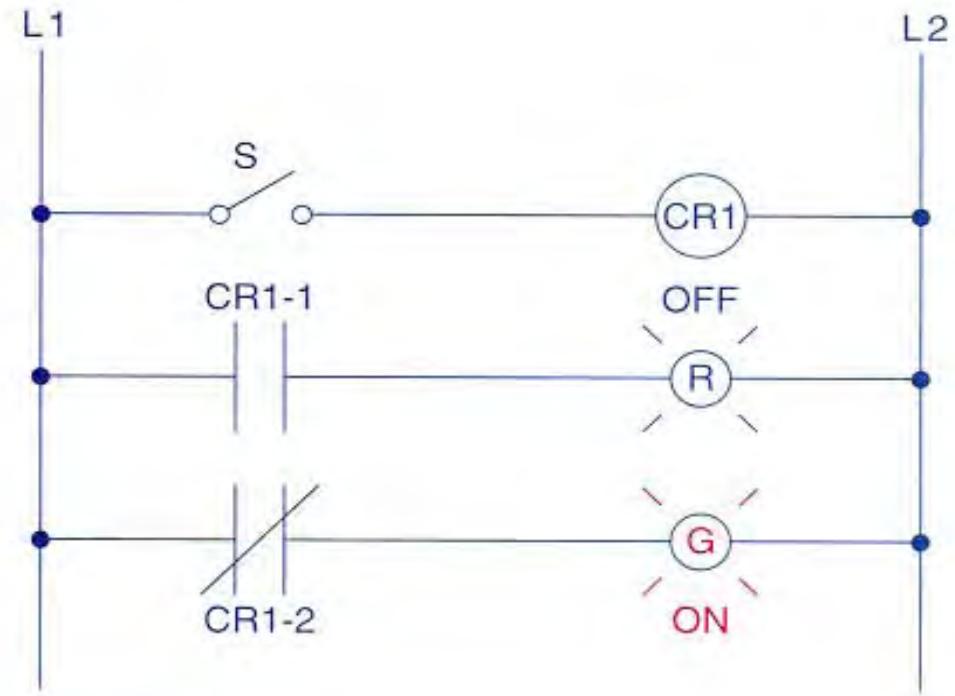


Fig. 6-3

Relay circuit—switch open.

Methodologies for the implementation of solutions in industrial automation

Contacts diagram

Example

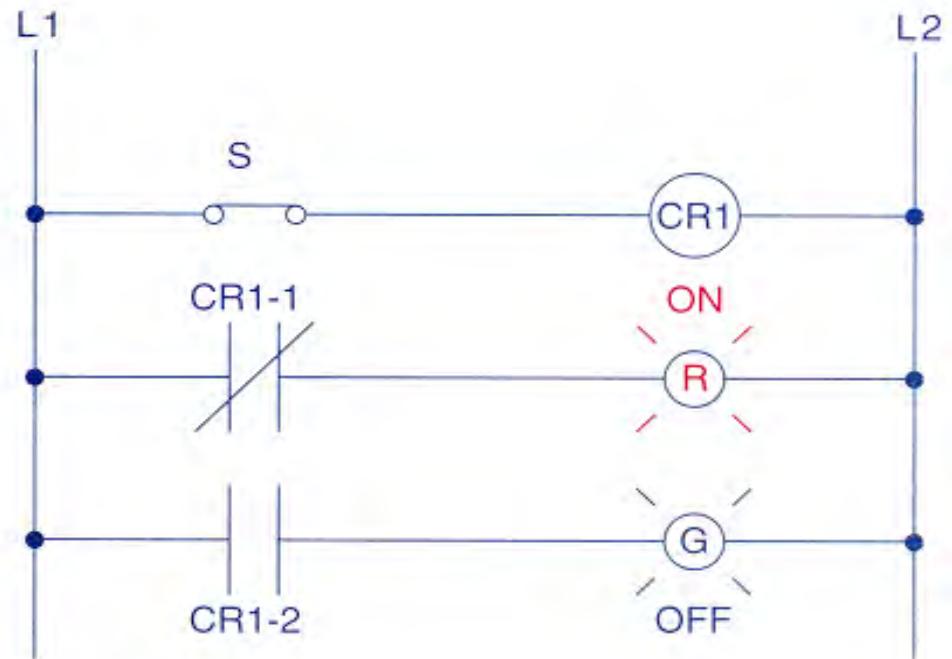


Fig. 6-4

Relay circuit—switch closed.

Example:

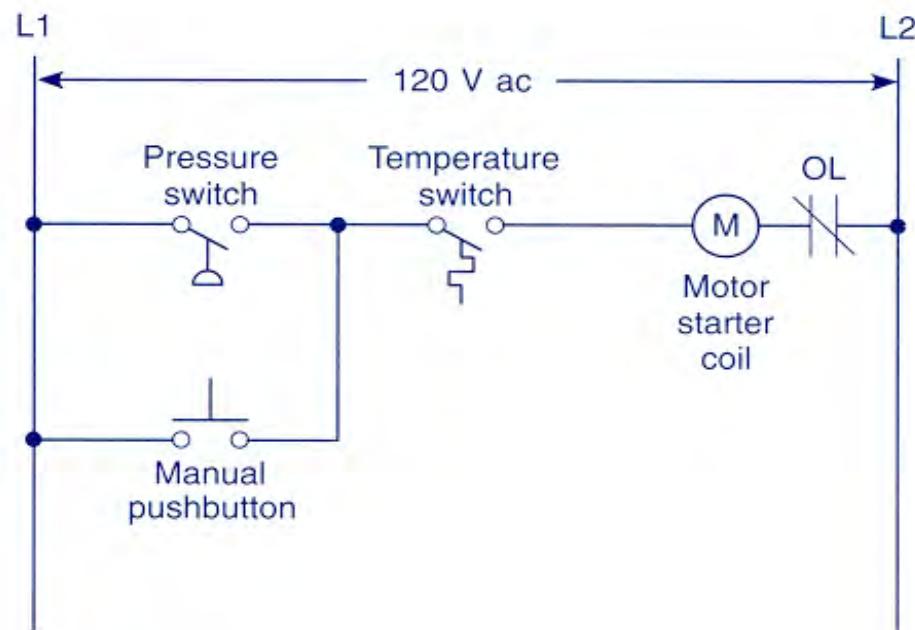
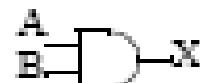


Fig. 1-13

Relay ladder diagram for modified process.

Fig. 1-14

PLC ladder logic diagram for modified process.

AND

$$X = A \cdot B$$

A	B	X
0	0	0
0	1	0
1	0	0
1	1	1

OR

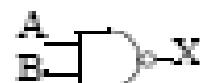
$$X = A + B$$

A	B	X
0	0	0
0	1	1
1	0	1
1	1	1

NOT

$$X = \overline{A}$$

A	X
0	1
1	0

NAND

$$X = \overline{A \cdot B}$$

A	B	X
0	0	1
0	1	1
1	0	1
1	1	0

NOR

$$X = \overline{A + B}$$

A	B	X
0	0	1
0	1	0
1	0	0
1	1	0

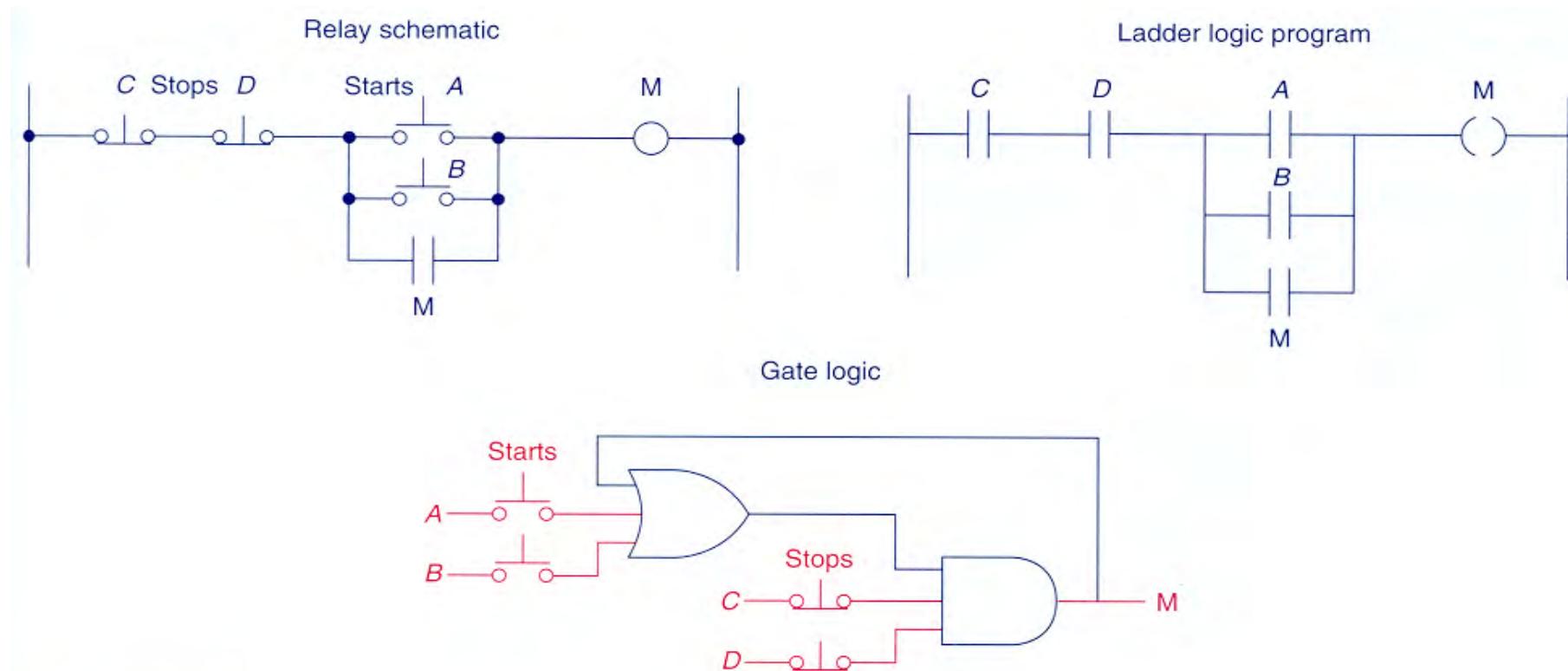
EOR

$$X = A \oplus B$$

A	B	X
0	0	0
0	1	1
1	0	1
1	1	0

Logic Functions

Example:



Example 4-9

A motor control circuit with two stop buttons. When the start button is depressed, the motor runs. By sealing, it continues to run when the start button is released. The stop buttons stop the motor when they are depressed.

To exploit the advantages of Programmed Logic

